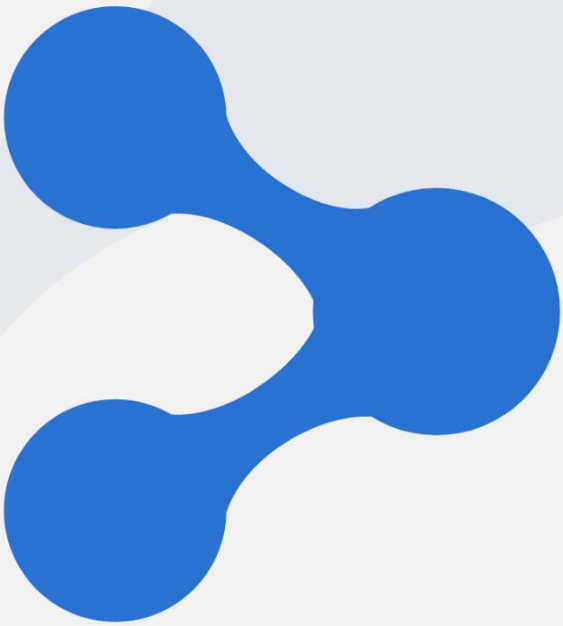
MEDIT

User Guide

Medit Link



Medit Link **User Guide**

V2.3.0

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1. Introduction and Overview

Medit Link is a collaborative tool designed to facilitate communication between clinics and labs to support patient-centered workflows. It includes tools according to your business type (Clinic or Lab) and specific features can be used according to the account type. Medit Link helps users manage a series of digital dentistry workflows including scanning with Medit's intraoral and table top scanners, prosthesis order and manufacturing process for prosthesis through a user-friendly system.

Medit Link consists of a web-service and a computer application.

Medit Link Overview

		Web	App
		Register, search and manage partners, share cases via Web Viewer with a sharable link; access cases made through the App.	Scan, send/receive orders to/from the partners found through Web, enter form information; do CAD and manage patients.
Clinic	Admin	Search and manage partners, as well as your organization. • Dashboard • Case Talk • Partners - Search for Partners, Featured Partners, My Partner List • Membership • Redeem Code • Payment • My Info - My Account Info My Info - My Organization Info. (Address, Organization, Additional, Scanner) • Help Center	Scan, do CAD, send orders. • Dashboard • Case Box • Order Box • Trash Box - Permanently Deleting, Restore • App Box • Patient Management

	Member	• Case Talk • My Info - My Account • Help Center	• Case Box • Trash Box - Restore App Box

Lab	Admin	Search and manage partners, as well as your organization.
		
		• Dashboard
		• Case Talk
		• Partners - Search For Partners, Featured Partners, My Partner List
		• Membership
		• Redeem Code
		• Payment
		• My Info - My Account
		  ○ My Info - My Organization
		  My Info - My Price List
		• Help Center
			Scan, do CAD, receive orders.
			
			• Dashboard
			• In Box
			• Work Box
			• Trash Box - Permanently Deleting, Restore
			• App Box

	Member	Scan and share cases. • Case Talk • My Info - My Account • Help Center	Scan and do CAD. • Work Box • Trash Box - Restore • App Box

1.1 Cloud Service

Medit Link supports automatic upload/download of database and files through AWS (Amazon Web Services). The data is automatically synchronized with computers of multiple users in the organization so that they can access this data from any computer at any time. Being connected to the Cloud helps with data backup.

The Cloud is also useful when it comes to quickly and easily sharing data between the dentist and the labs, creating a working environment that minimizes the hassle of sharing data using email. All data patient-related information is securely encrypted, stored and transmitted, and complies with medical law, HIPAA regulations, and GDPR regulations.

1.2 Workflow management using ordering system

Medit Link provides order and payment system.

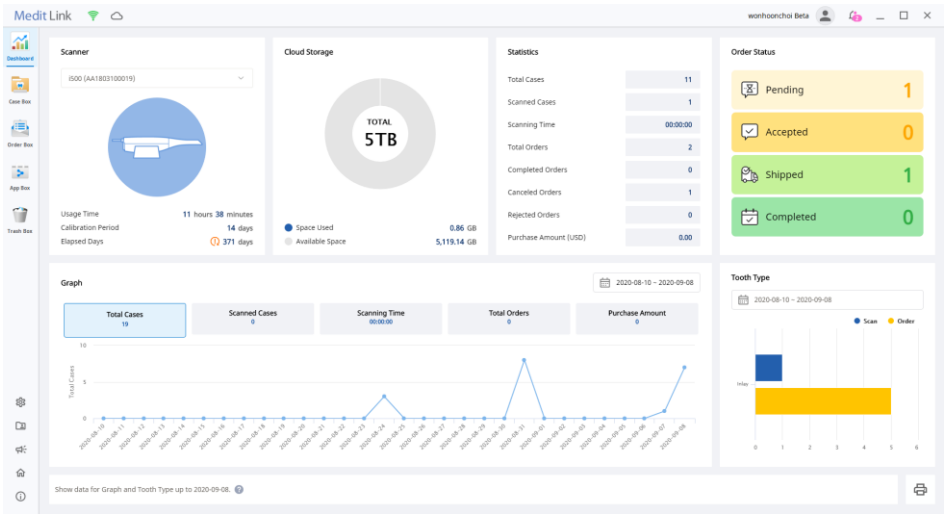
You can quickly and easily share your data by signing a contract between the clinic and the lab.

You can view/manage the status of your orders.

Credit card-backed system works in conjunction with online payment platform companies Stripe (www.stripe.com) and I'mPort (http://www.iamport.kr) payment modules, making payment services easy and convenient.

1.3 Utilizing the Dashboard

You can view the statistics for the entire work done by Medit Link in a visualized graphs and chart – both in App and Web versions of Medit Link.



1.4 Installation

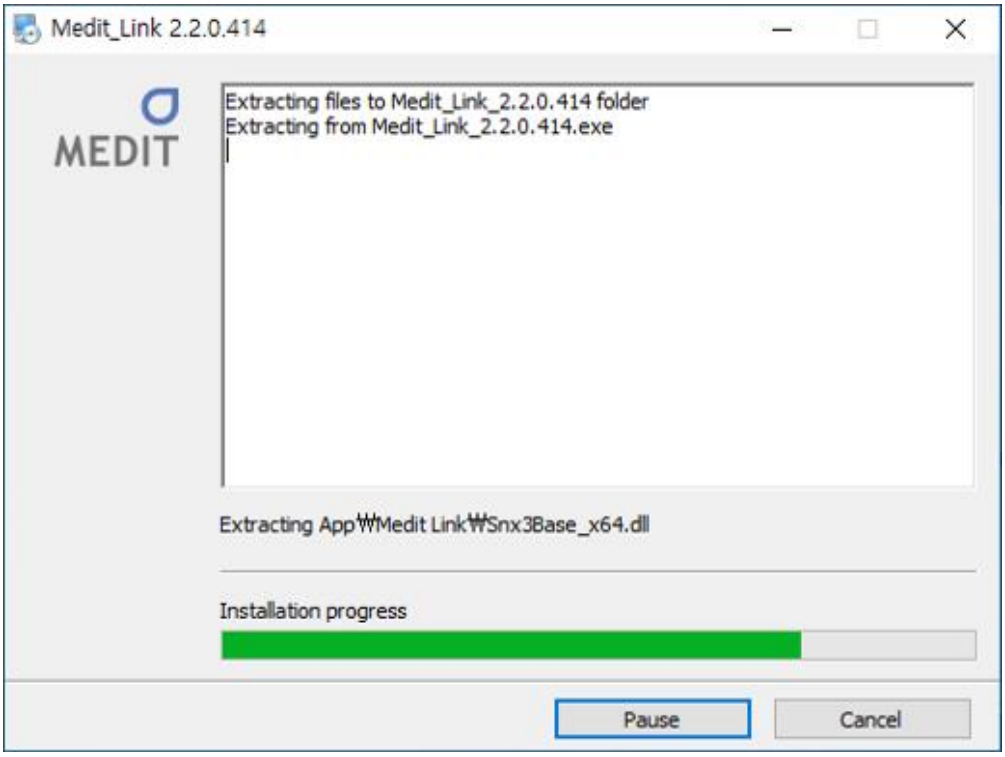
1.4.1 System Requirements

CPU	Intel Core i5 2.6GHz or higher
RAM	16 GB or higher
Graphic	NVIDIA GeForce GTX 760 (2GB) or higher / or equivalent AMD video card
OS	Window 8 64 Bit (unavailable in 32 Bit) or higher

1.4.2 Installation Guide

Medit Link is installed as a package with Medit Scan for Clinics and Medit Scan for Labs.

- Run Medit_Link_X.X.X.X.exe.

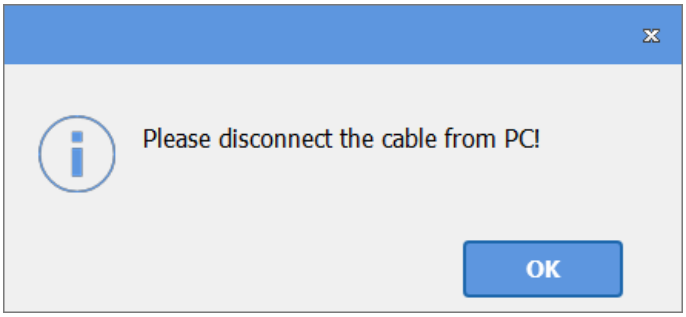


- Select the language for installation.

- Select the folder for installation of Medit Link. Read "License terms & conditions". carefully and Check the box "I agree to the License terms & Conditions." Click ''**Install"** to proceed to the installation to the installation.

- As Medit Link is installed with Medit Scan for Clinics, the installation will not proceed if i500 device is connected to the computer.

- Make sure that the scanner cable is disconnected from the computer before proceeding to the next step.



- From this step, the installation will continue automatically and may take a few minutes. Do not turn off the computer until the installation is complete.

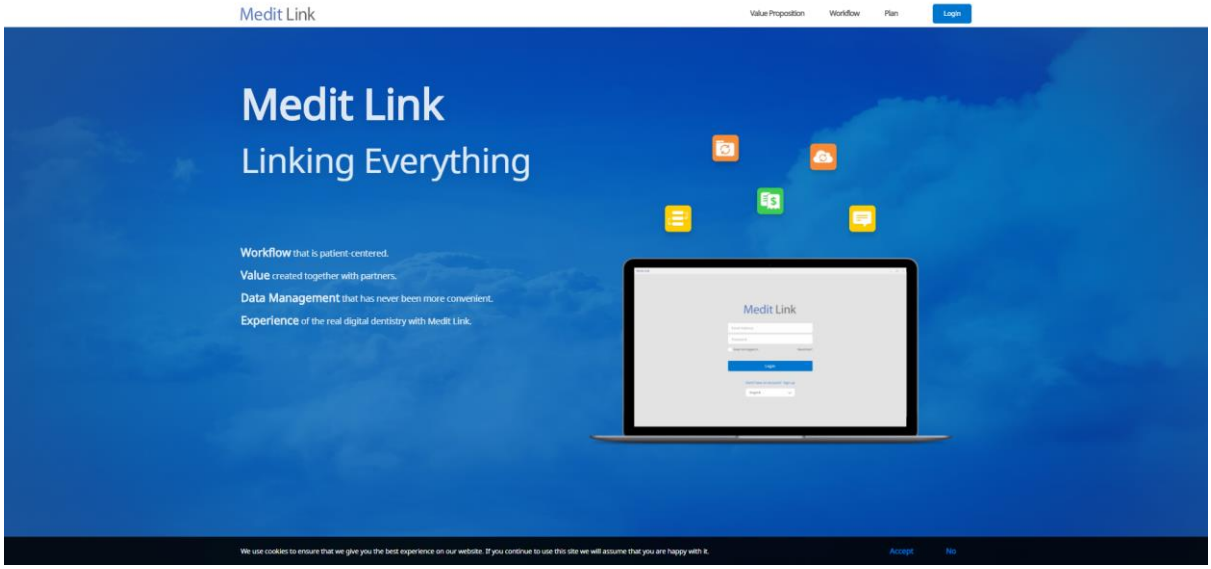
- After the installation is complete, restart the computer to use Medit Scan for Clinics and Medit Scan for Labs with Medit Link. You can skip this step If you do not have a scanner.

Note: the scanners may not work without restarting the computer.

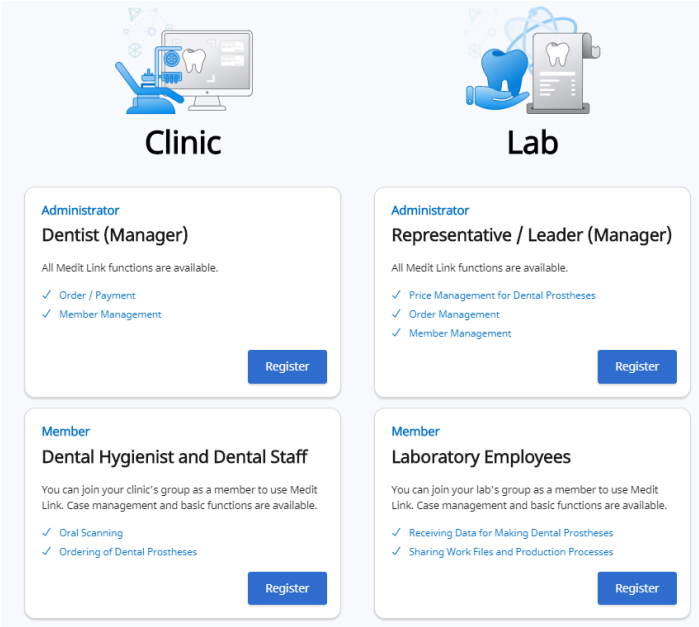
2 Registration

2.1 Landing Page

Register at www.meditlink.com homepage.



2.2 Registration



Medit Link requires an initial registration as Clinic (administrator & member) or Lab (administrator & member).

Administrator is usually a representative of your organization and has unlimited access to all the services, whereas, members have a limited access to Medit Link services.

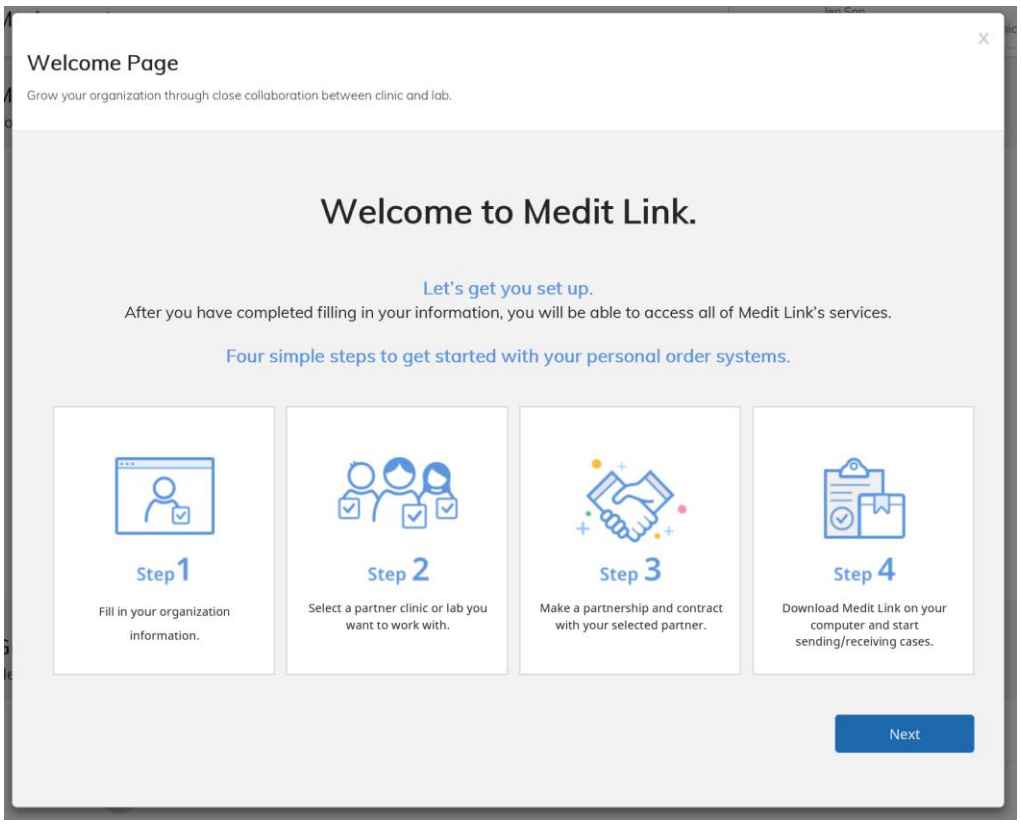
- After specifying the name of your clinic or lab, click "**Check Availability**".
  - If you are registering as a member, your organization should be activated prior to your

registration.

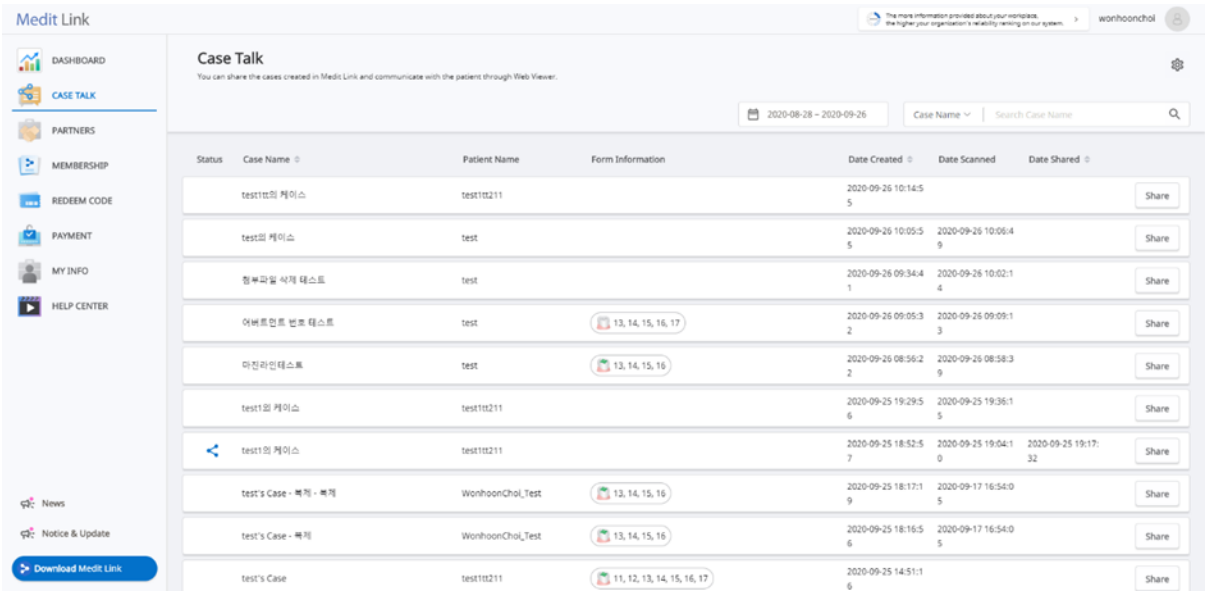
- Once you complete all the fields and click 'Register', a verification email will be sent to you.
- Verify your email address through the link in the email to complete the registration process.

2.3 Login and Welcome Page

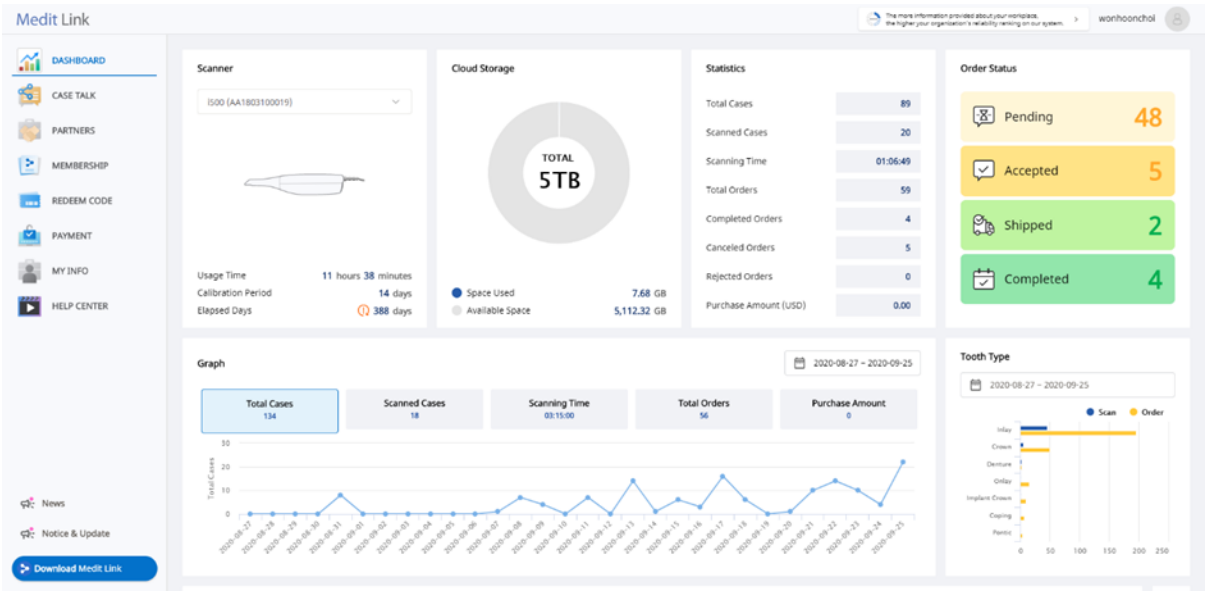
- On the login page, enter your email address and password and click login.
    - To use Medit Link services, information about your organization should be entered using the administrator account.
    - The information entered on the **Welcome Page** (My Organization etc.) can be edited anytime on 'My Organization' page.
    - You can also register and manage intraoral and table top scanners and milling machines.
    - If you agreed to receive marketing information during registration, you will receive information about the registered products.



3 Medit Link Web



3.1 Dashboard



Graphs and charts show statistics for the entire work done in Medit Link.

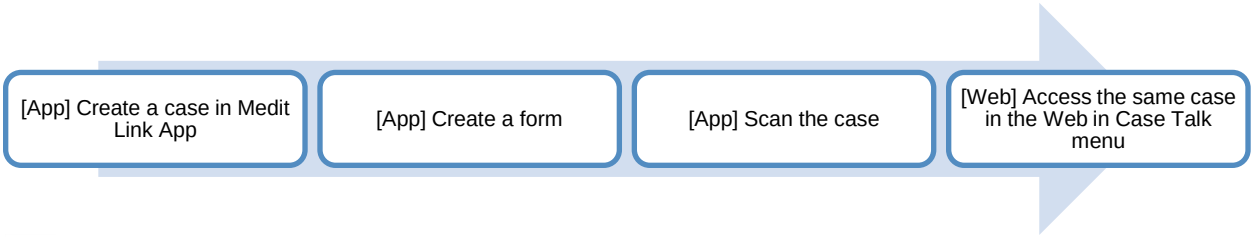
Scanner	Provides information about the active scanners, including scanner usage time, calibration interval, and calibration elapsed time.
Cloud Storage	Displays the total capacity of the cloud and the amount in use.
Statistics	Provides statistics on cases based on job status.
Order Status	Provides statistics on cases based on order status.
Graph	Graph job information by period.
Tooth Type	Provides statistics on the number of scans and orders by treatment information.

3.2 Communicating via Case Talk

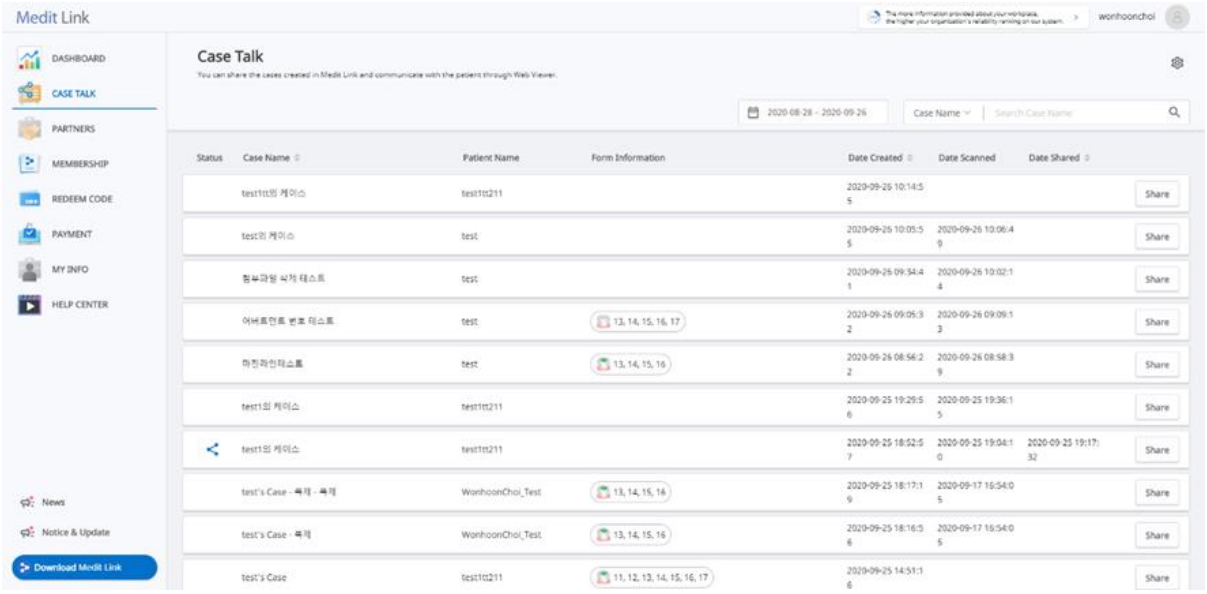
3.2.1 Case Talk

Cases created in the Medit Link application can be shared with without any restrictions, or with specific people, and registered members of the Medit Link.

▷ How to



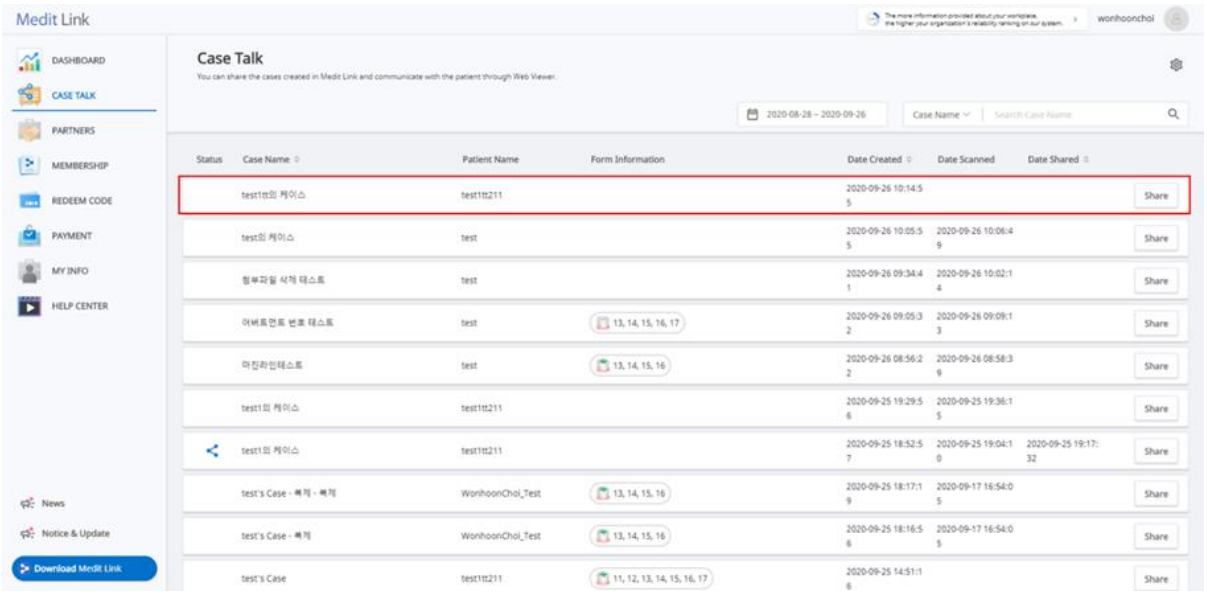
Shared cases can be viewed via a browser without installing a separate program, enabling easy communication over the 3D data on various devices.



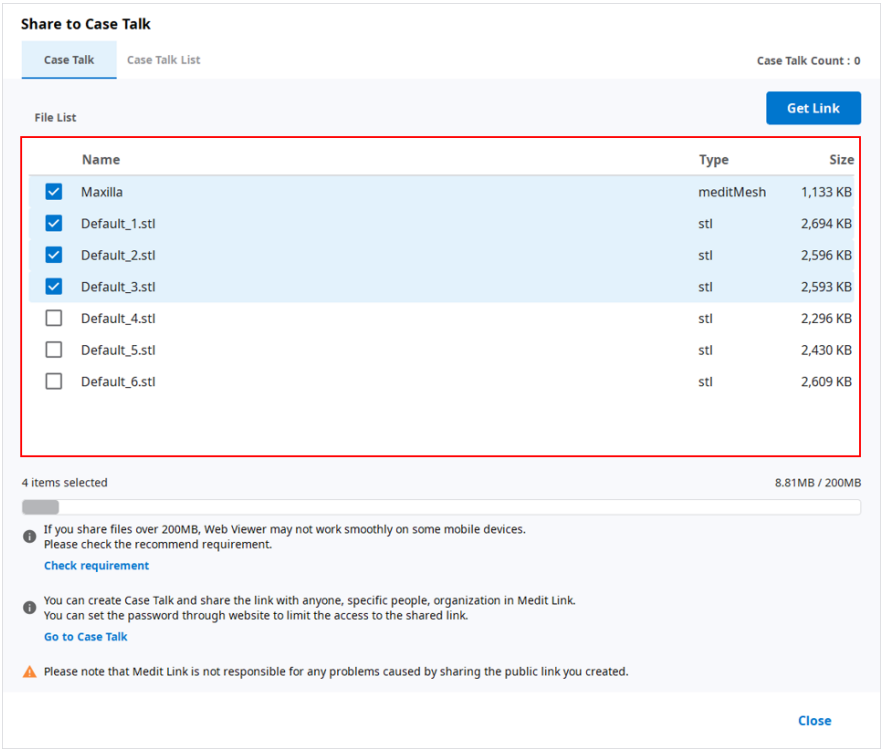
3.2.2 Creating a Case Talk

Create a shared link from a case created by the Medit Link application.

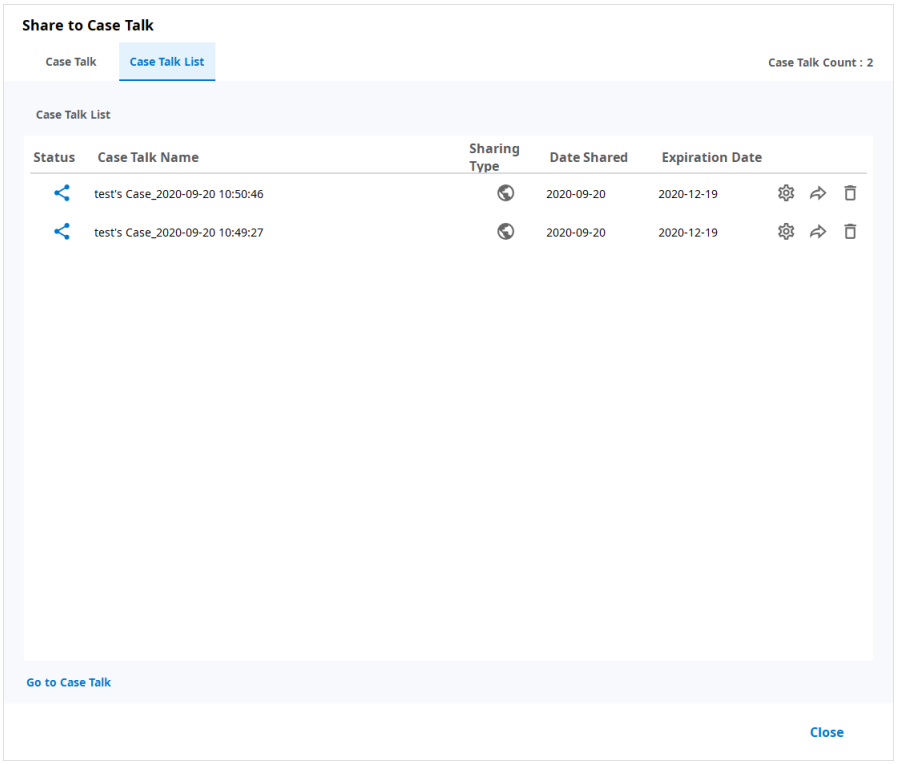
- Select the case you want to share.



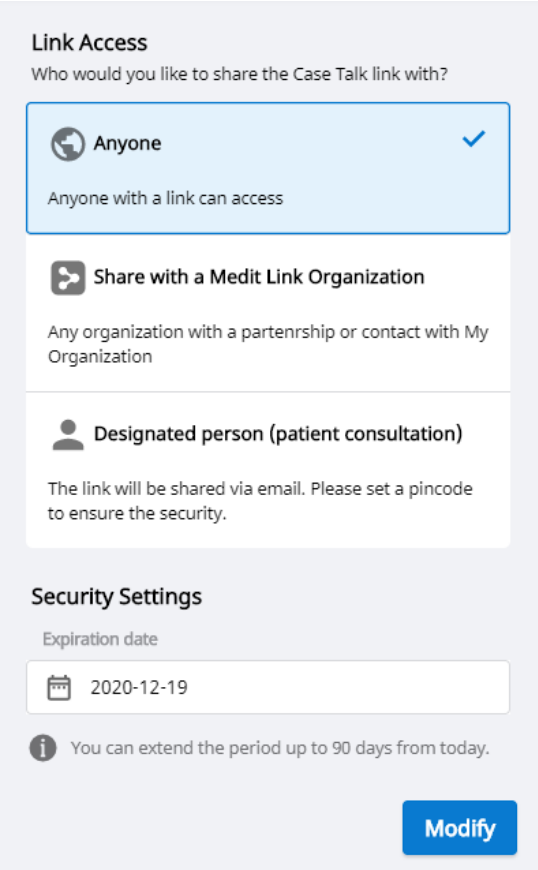
➢ On the next screen, select the file you want to share.



➢ Click **"Get Link"** to create a shared link.



➢ Set share scope and access rights by clicking on the icon.



Link Access

- Anyone with a link
- Share with a Medit Link Organization

Any organization with a partnership or contract with My Organization

- Designated Person (patient consultation)

The link will be shared via email. Please set a pin code to ensure the security.

Security Settings

- Link expiration date
- Pincode settings

Other Settings

Choose if you'd like to

- Share the patient's name
- Allow comments

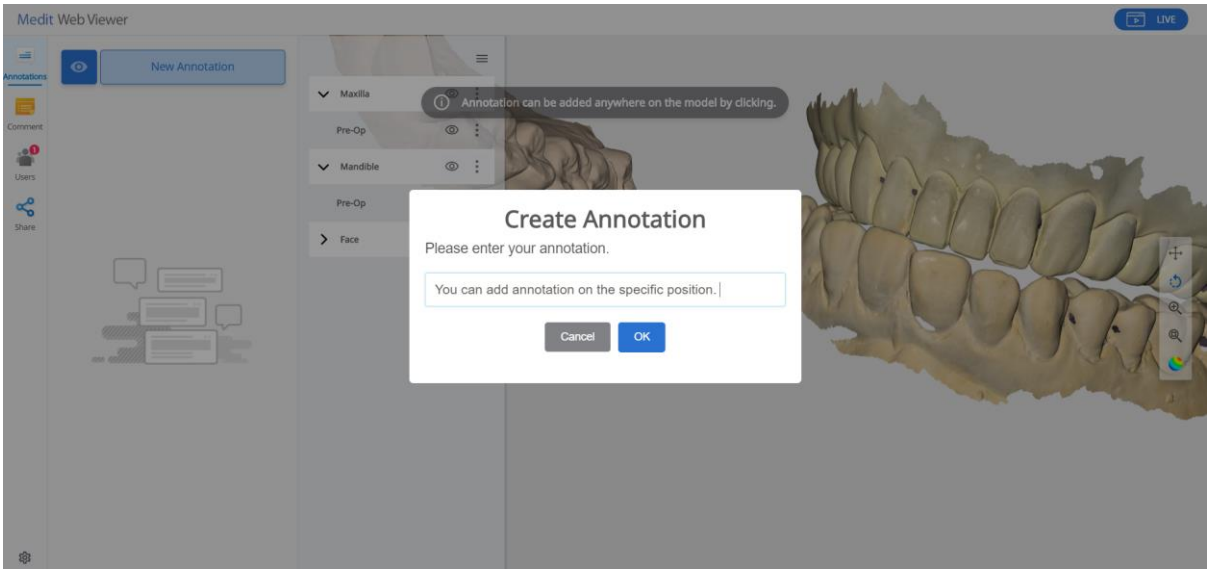
If you enable comments, you will be able to communicate through the shared link.
If you uncheck the option, the recipient can only view your comments but will not be able to add the ones of their own.

3.2.3 Web Viewer

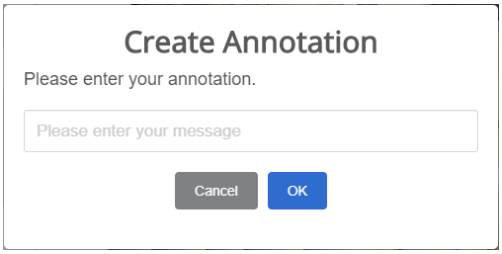
Use a browser to view shared data in Case Talk.
It is possible to communicate with the users who have access to the link using annotations and comments.

▷ Annotation

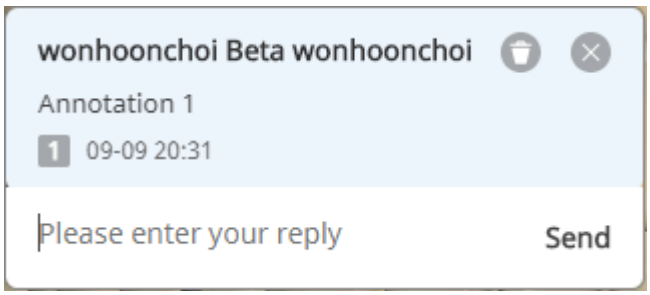
You can add annotations to a specified location on the 3D model. The annotations you add can be viewed by anyone with the link.



➢ Click on "**New Annotation**" on an any specific spot.



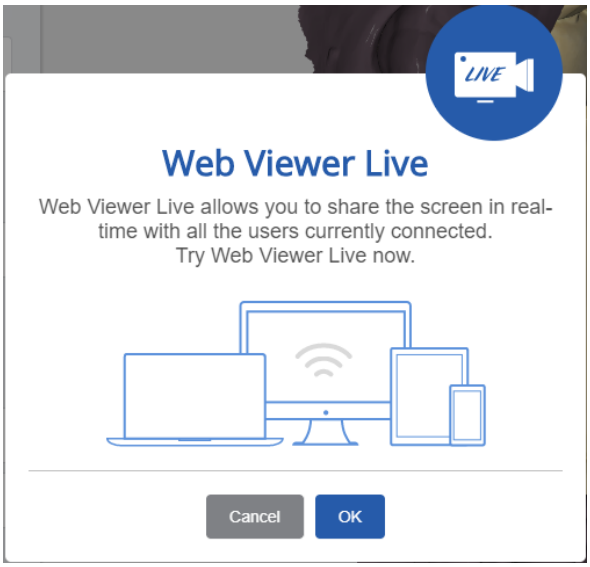
- Type what you want to deliver, then click '**OK**'. An annotation is generated.



- Enable the conversation through annotation.

Comments	Communicate with users who have access to the link.
User	Displays the currently connected users.
Settings	Change sharing settings.
Real-time screen sharing	Share your screen in real time.

- Click on the '**LIVE**' to share your Web Viewer screen with the connected users.



- Click **OK** to start sharing your screen.
- Other people who have accessed the link accept screen sharing.
- The screen of the user who requested screen sharing is synchronized with the screen of the person who received the request.

3.2.4 Model Tree

Provides the ability to group and display data according to attributes, view/hide data, adjust transparency, and so on.

Show/Hide
Click on the icon to adjust the display status of your data.

Opacity adjustment
When you mouse over an element, a slider bar is displayed to adjust the transparency.
Use the slider bar to adjust the transparency of your data.

Extended menu
When you mouse over an element, the Extensions menu is displayed.

- Show This Only: Hides all other but the current one.
- Hide: Hides the current data.

▷ 3D Model Control

	Pan	Moves the model.
	Rotate	Rotates the model.
	Zoom in/out	Zooms in/out the model.
	Zoom Fit	Fits the model to the screen.
	Change Color Display Mode	Changes the color display mode for the model.

3.2.4.1 Recommended browsers

PC	Chrome, Firefox, Safari
Android	Chrome, Firefox
iOS	Safari, Chrome, Firefox

3.2.4.2 Minimum specifications for mobile devices

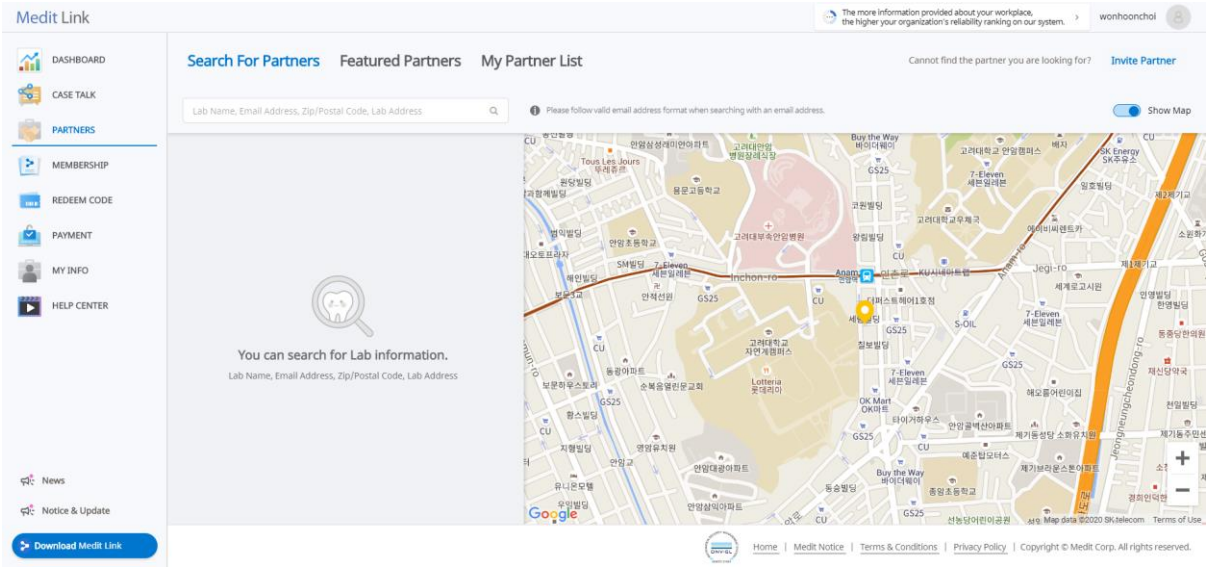
Device	Android Same or above the specs of Galaxy S7	iOS Same or above the specs of iPhone 7
OS	Android 7.1 Nougat	iOS 11.0
RAM	Above 3GB	Above 2GB
AP	Above Snapdragon 710	A10 Fusion

3.3 Partners

You can search for a partner to request a contract, and see which partners are currently contracted.

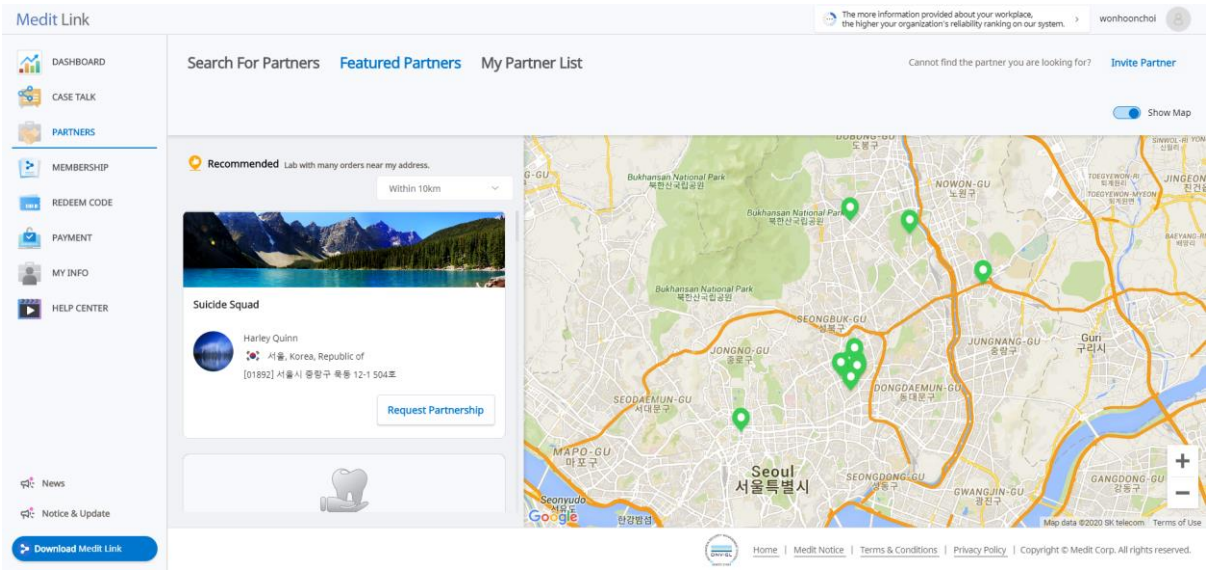
3.3.1 Partner Search

You can search for the Medit Link users based on their business name and/or address.
In the search results, you can request Partnership from an organization you'd like to work with.



3.3.2 Recommended Partners

Medit Link displays its users located close to you based on your address information.

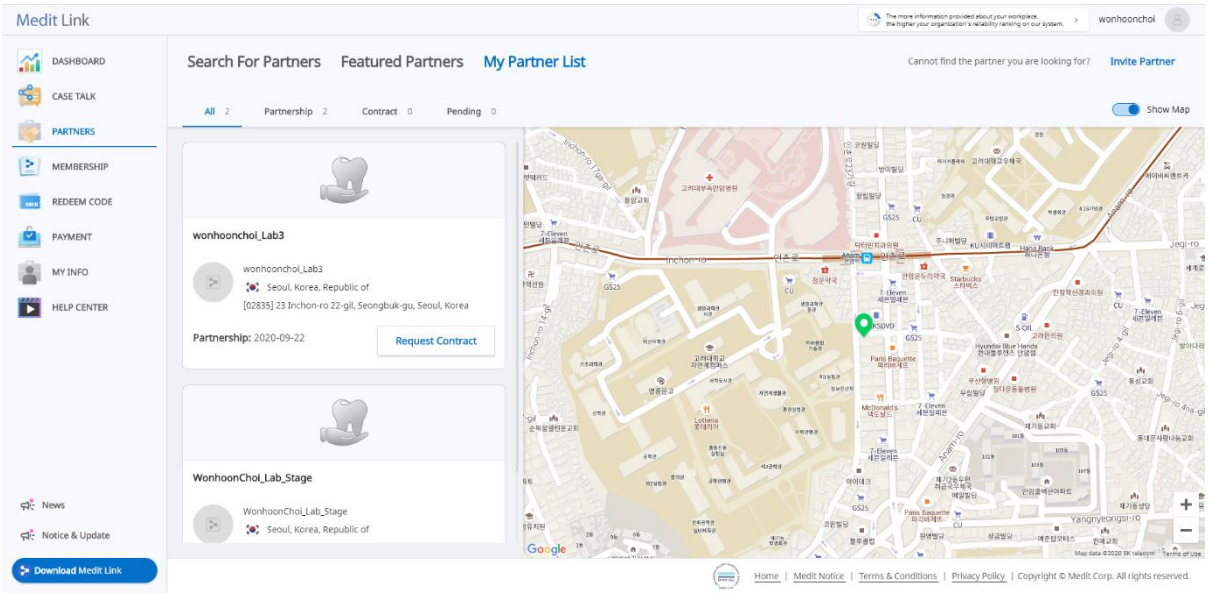


3.3.3 My Partner List

My Partner List displays a list of the companies that you currently have a contract with.

On Partnership vs. Contract

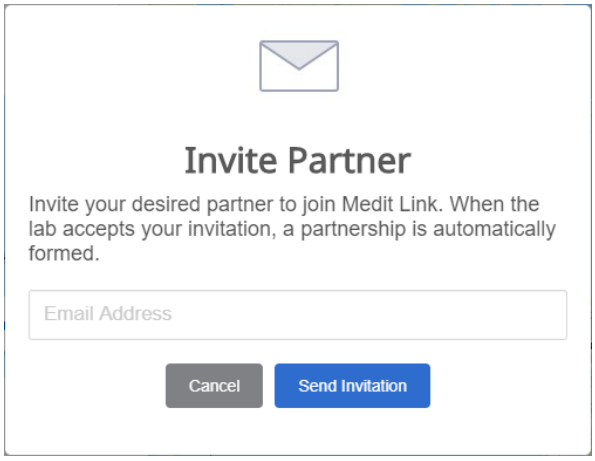
- If you are in a partnership with a business, you can request a contract with the organization.
- Once you request a contract, you can proceed with payment for the placed orders.



3.3.4 Partner Invitation

You can proceed with a partnership request with a subscription request to a user who is not a member of Medit Link.

- Click '**Invite Partner**' to display the following screen:



- Enter the email address of the vendor you want to request a partnership from and send the

invitation mail to proceed with the invitation.

- If the invited company confirms the membership and proceeds with the membership, the partnership will be established, and the Medit Link service based on this will be available.

3.4 Membership

Medit Link allows to organize and share files via Cloud Storage.
From now on, the cloud storage capacity is provided depending on the type of your membership.
The available membership plans are

- Standard,
- Premium and
- Premium Plus.

Detailed information for each membership plan will be provided later, before the membership service is launched in the second half of 2021.
Before the launch of the service, all users are entitled to Premium Plus membership plan for free.

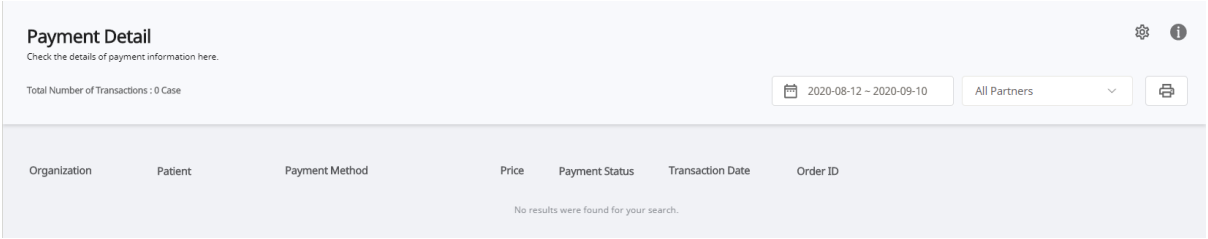
3.5 Redeem Code

Register the redeem code provided as a part of the promotion.

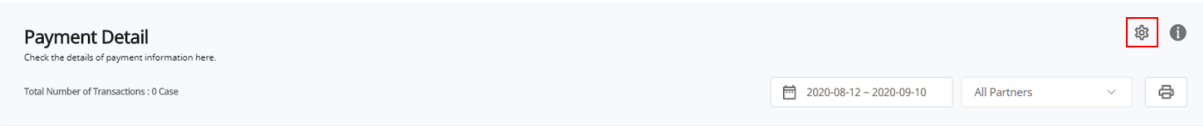
3.6 Payment

3.6.1 Payment Details (Clinics, Labs accounts)

You can check all payment history and transactions though the Payment Detail page.



3.6.2 Payment account information (Lab account only)



This feature is only available to the administrator of Lab account.

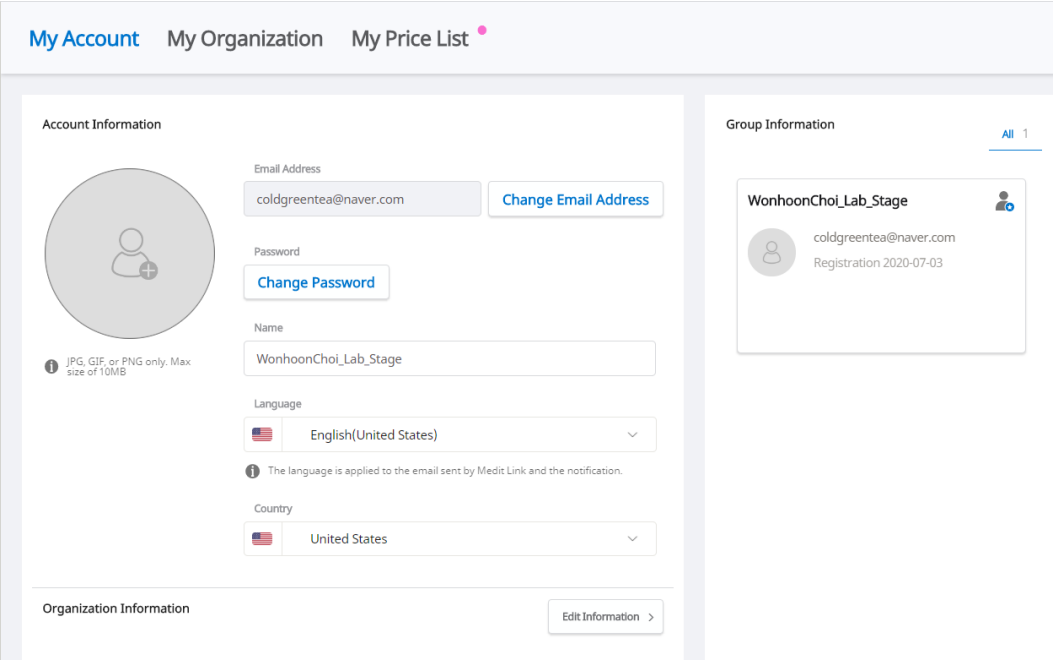
- You must enter your payment account information so that your account can use the online payment system when ordering.

If you select a country that can support Stripe, you will be notified of the Stripe connection, and you can create a Stripe account by pressing the appropriate button.

3.7 My Information

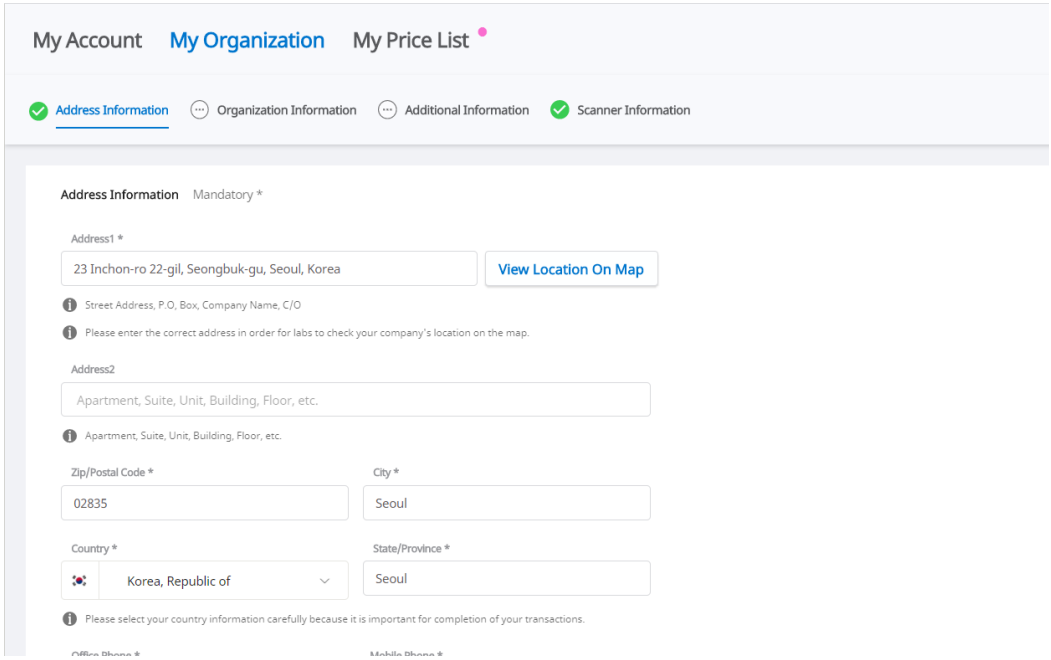
3.7.1 My Account

You can view/modify the information you entered during the registration and check your membership.



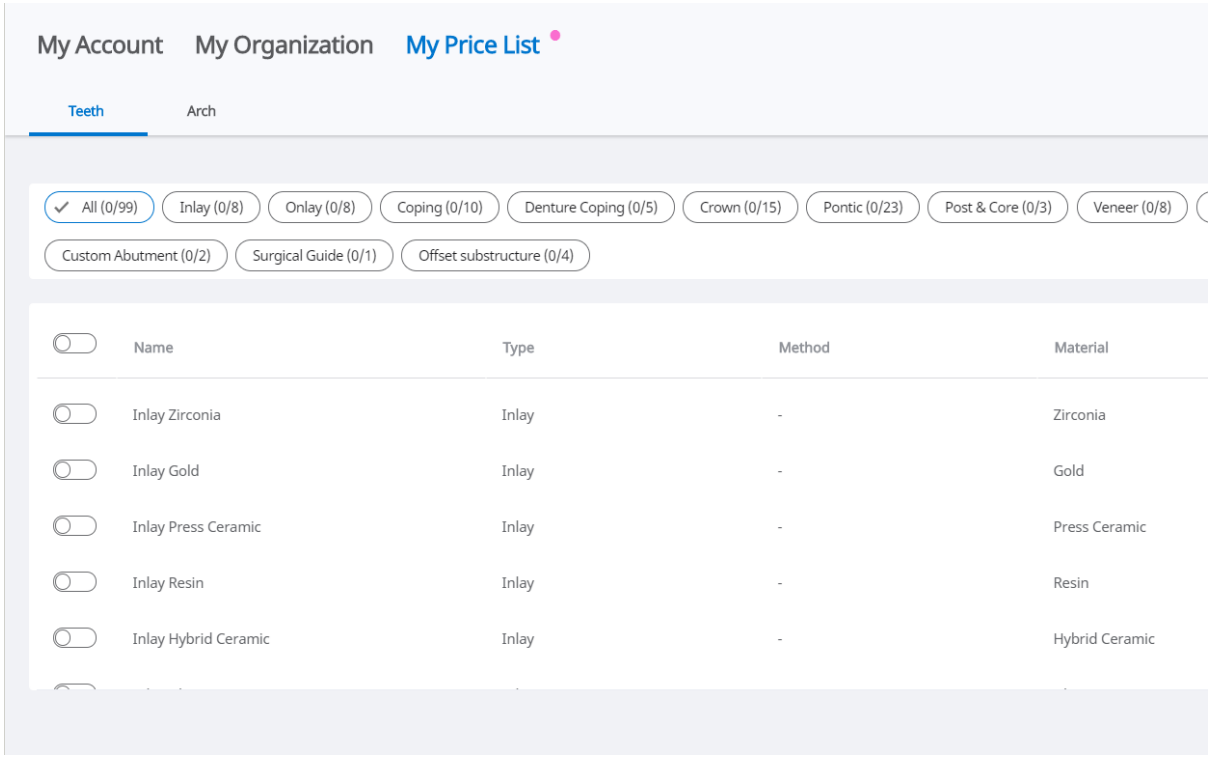
3.7.2 My Organization (Admin account only)

View/modify information of your organization.



3.7.3 My Price List (Lab: Admin and Member accounts)

- Enter the products offered by your lab and the price information for each product.



You can make a transaction based on the product list and price information if you have a contract relationship with the client.

Medit Link does not support price-based transactions for partnerships.

3.8 Help Centre

Once you press '**Help Center'** you get transferred to Medit's Help Centre which contains information about the company's products and their functions.

3.9 Announcements

Displays notifications for new products.

3.10 Notices and Updates

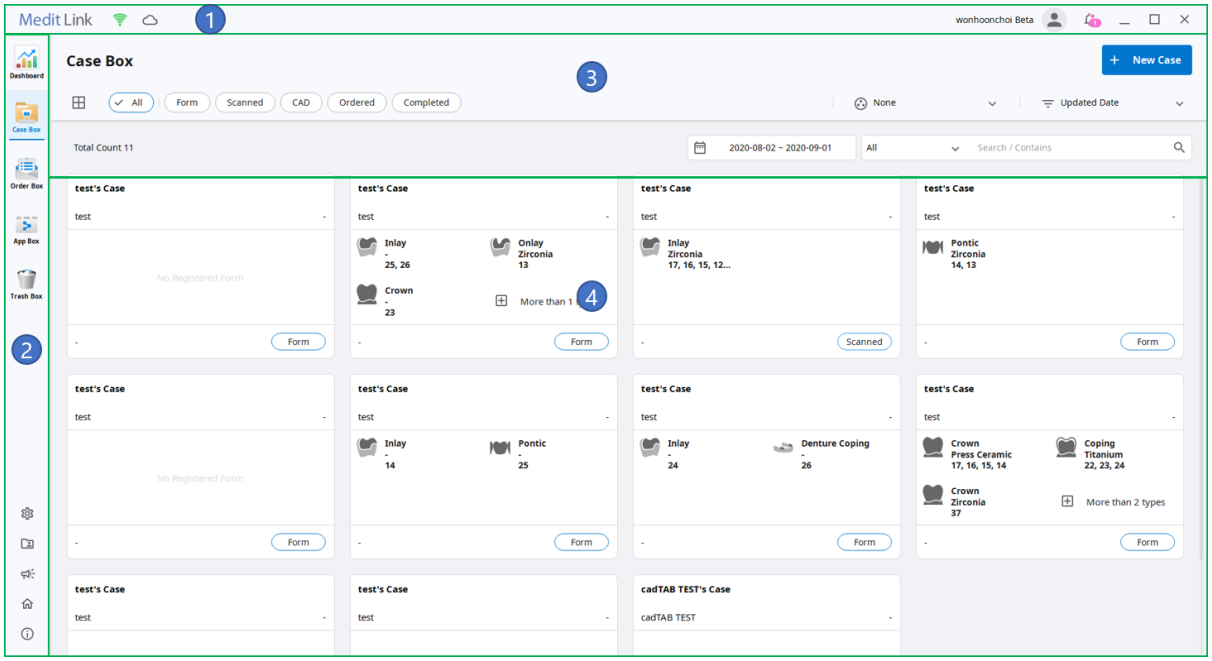
Displays notifications about using and updating the Medit Link service.

3.11 Download the App

- Download the installer for the latest version of the program.
    - You can install the program on another computer if you have it already installed after the purchase of the product.

Program updates are automatic when the Internet is connected.

4 Medit Link App Overview



1. Title Bar
2. Boxes
3. Detailed Functions
4. Case List

4.1 Title Bar

The title bar displays network status, cloud synchronization, membership grade, and notifications.

4.1.1 Network Status

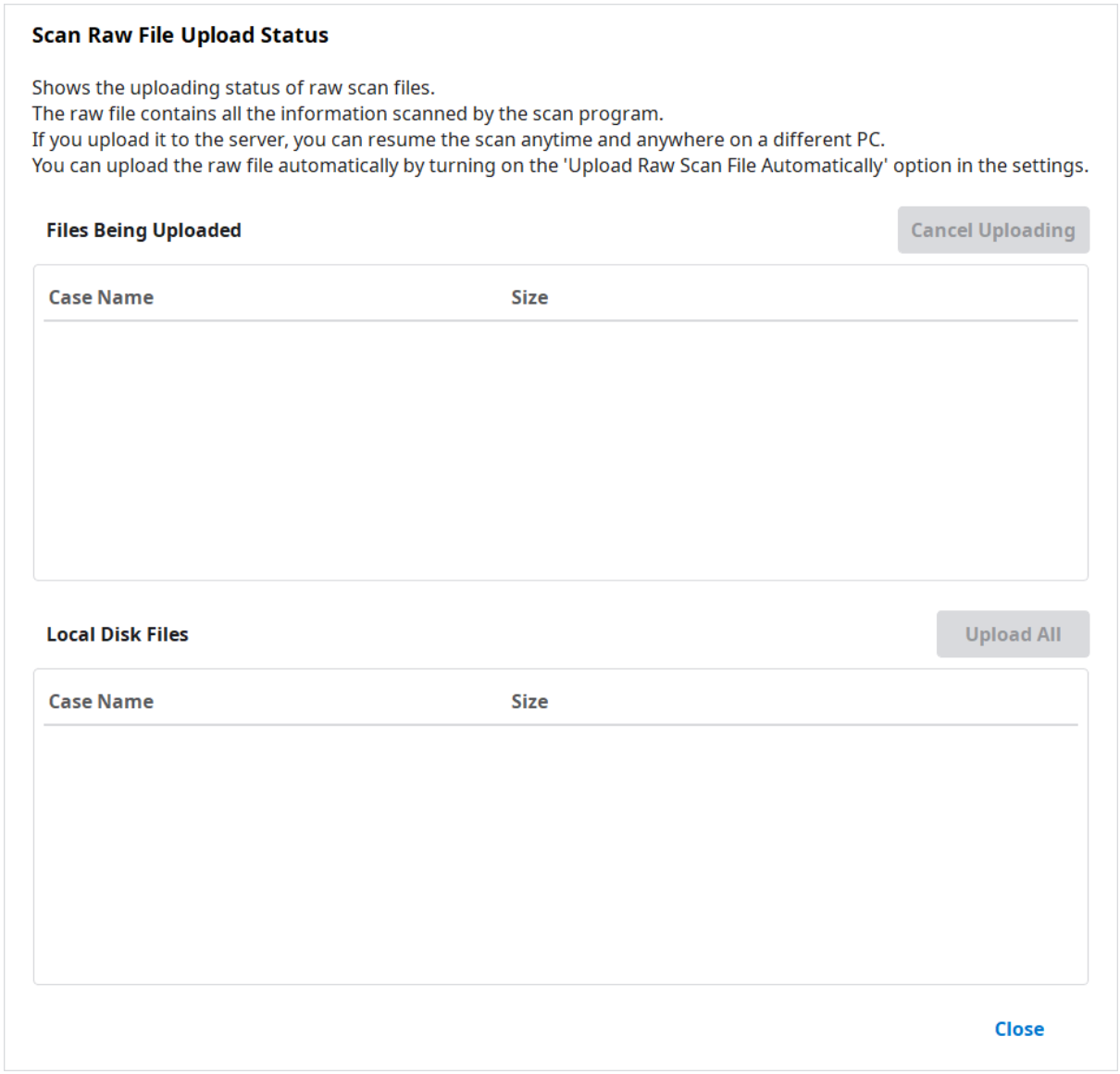
Medit Link enables you to use all the features of the service seamlessly when you are connected to a network.
The Title Bar displays the network status for the smooth use of the service.
If the network connection is not good, the following restrictions occur:

- Some functions, such as ordering, creating and sharing Case Talk, cloud synchronization are restricted.
- The overall performance of the service can be reduced due to the impact of the network environment.

In this case, you can enter the Offline Mode to perform basic tasks, and then use the features that require internet once you are connected.

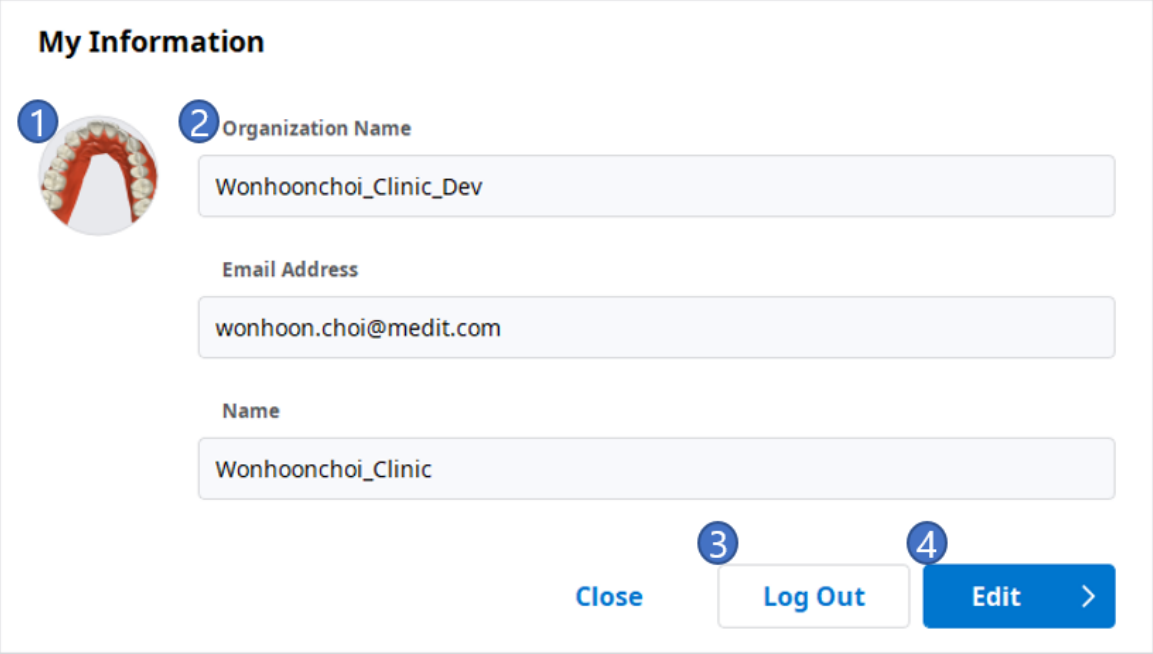
4.1.2 Cloud Synchronization

Shows the status of the original data that is not synchronized to the cloud and provides the ability to manage synchronization manually.



4.1.3 User Information

User information displays basic member information such as profile image, organization name, email address, and membership name. It also provides logout option and home page shortcuts.



1 Displays the profile image.

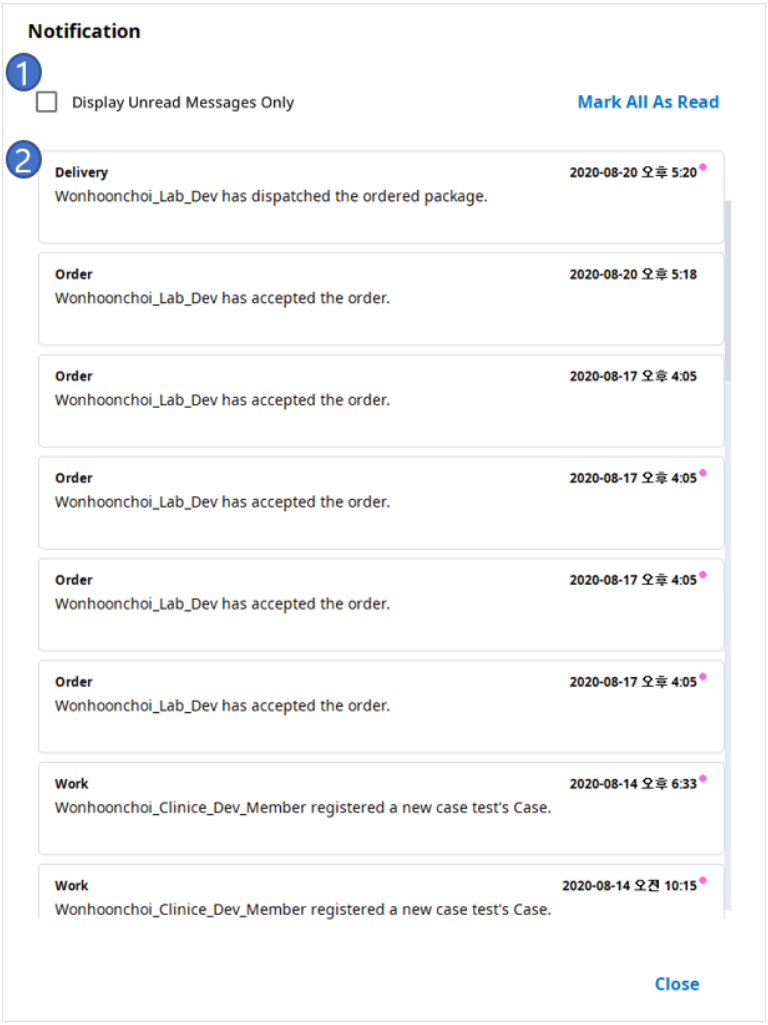
2 Displays the organization name, email address, and membership name.

3 Logs out of the currently connected account.

4 Logs in with the currently accessed account information and access the homepage. Check/modify/manage registered information

4.1.4 Notifications

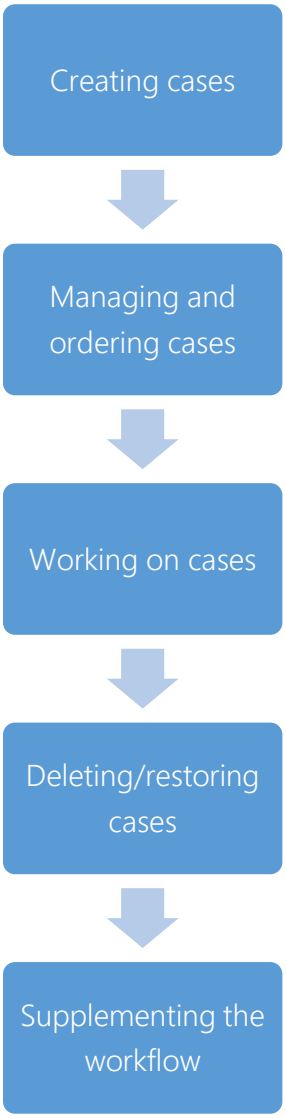
Provides notifications related to contracts/orders and work processes.



1 Shows only the unread messages.

2 Quickly navigate to the specific case or webpage by selecting the corresponding notification.

4.2 Boxes Overview



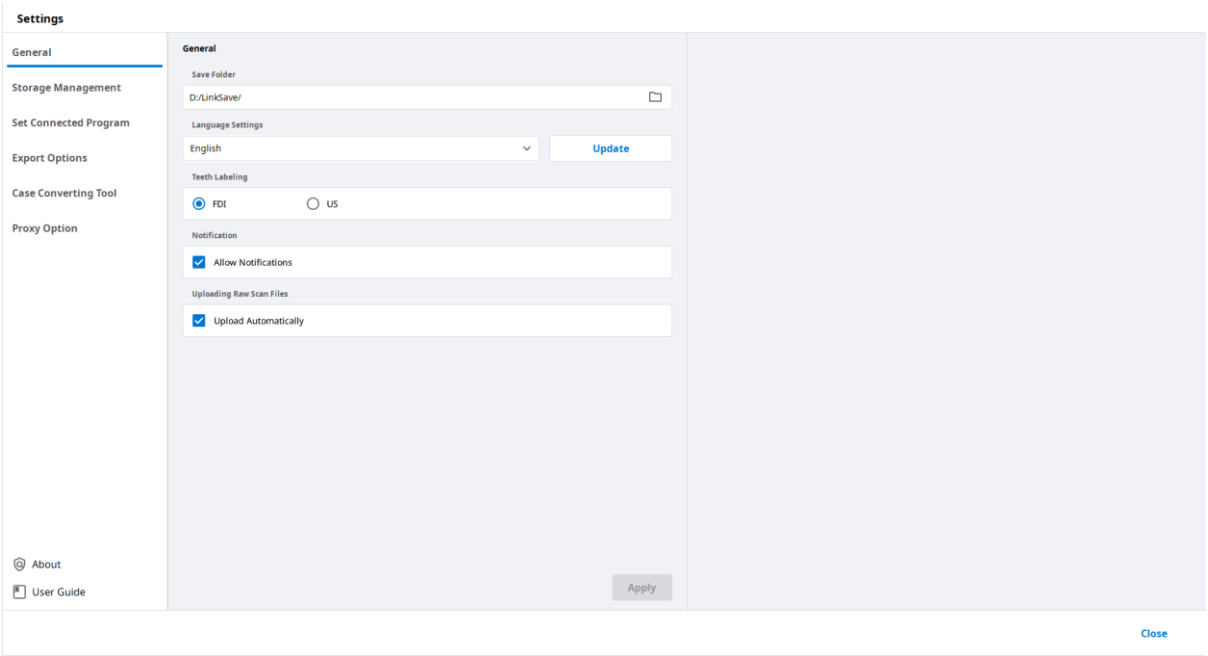
Clinic Account	Lab Account
Case Box: Allows to create cases, conveniently locate and identify them. Use the connected scan programs and CAD in your workflow.	
Order Box: Manage the ordered cases, the ordering and transaction processes.	In Box: Manage received cases, acceptance, rejection, delivery, and transaction processes.
	Work Box: Work on the received cases, locate and identify them. Scan/CAD operations can be carried out using connected programs.
Trash Box: View, restore, or permanently delete common deleted cases.	
App Box: Offers a variety of apps complement your digital dentistry workflow. Download and install third-party and native Medit apps.	

- Boxes available in Lab and Clinic accounts.

		Case Box	Order Box	In Box	Work Box	Trash Box	App Box
Clinic Account	Admin	O	O	X	X	O	O
	Member	O	X	X	X	O (Restoring cases)	O
Lab Account	Admin	X	X	O	O	O	O
	Member	X	X	X	O	O (Restoring cases)	O

4.3 Settings

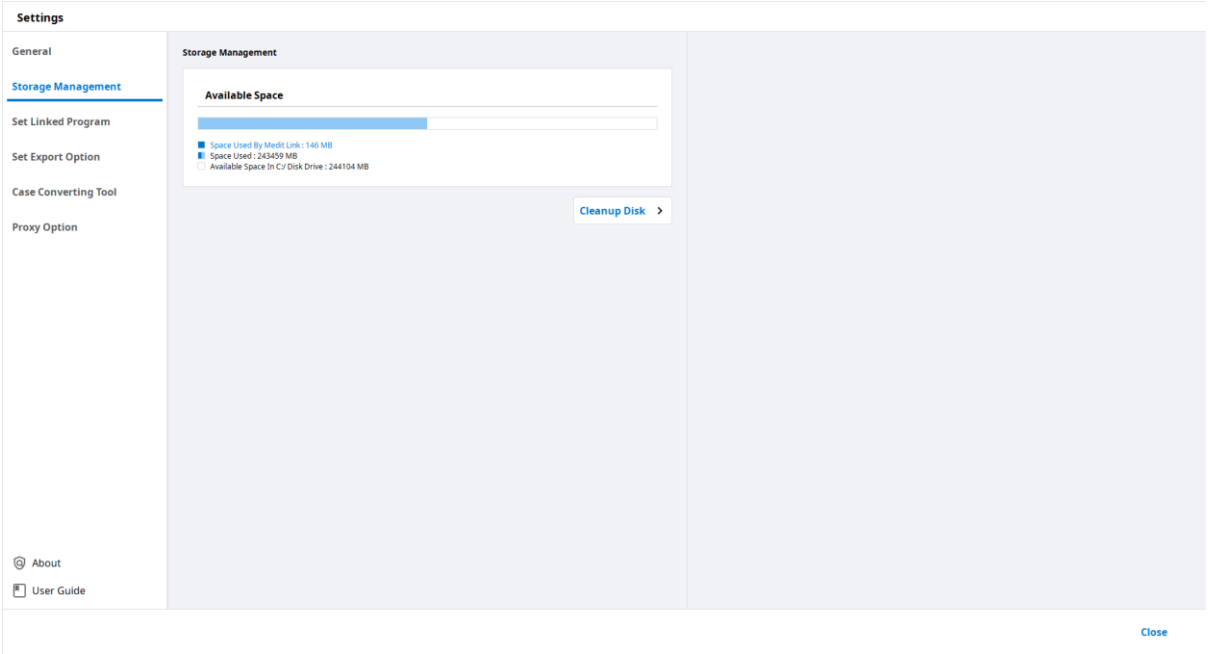
General Settings: Provides features for overall system setup.



Save Folder	Specify a folder to store the results generated from Medit Link and connected programs.
Languages Settings	Select the program language. Improve your current language and update in real time when a new language is added.

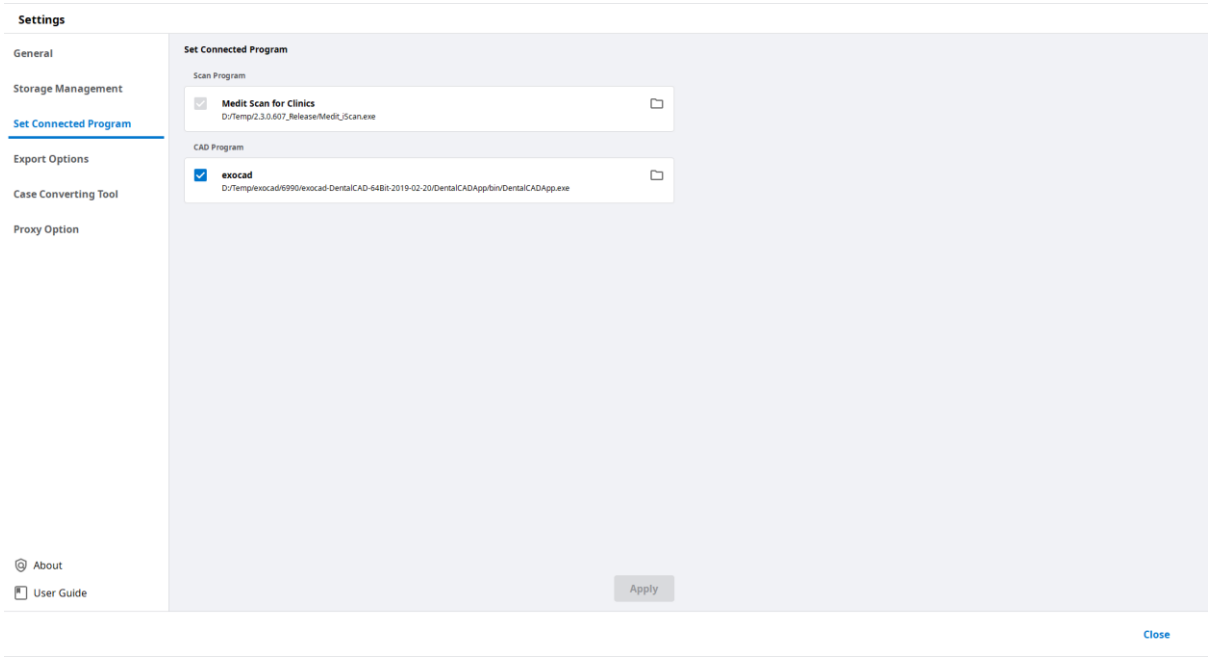
Teeth Labeling	Select a labeling system.
Notifications	Set whether to receive notifications for program updates.
Raw Scan File Upload	Determines whether to automatically upload raw scan data to the cloud. It helps to back up the original data and perform seamless scanning when using Medit Link with the same account on another PC. The original data cloud backup only applies to data acquired by Medit Scan for Clinics.

Storage Management: Provides features for viewing and managing storage usage.



Available Space	Provides features for viewing storage usage.
Disk Cleanup	You can free up disk capacity by deleting data within a set period of time. ➢ Use the calendar to proceed with the search. ➢ Select the type of file you want to delete. ➢ Click Delete Files to delete the selected file.
Cases in Trash Box	Free the Trash Box to free up your disk. Data deleted using this feature cannot be recovered.

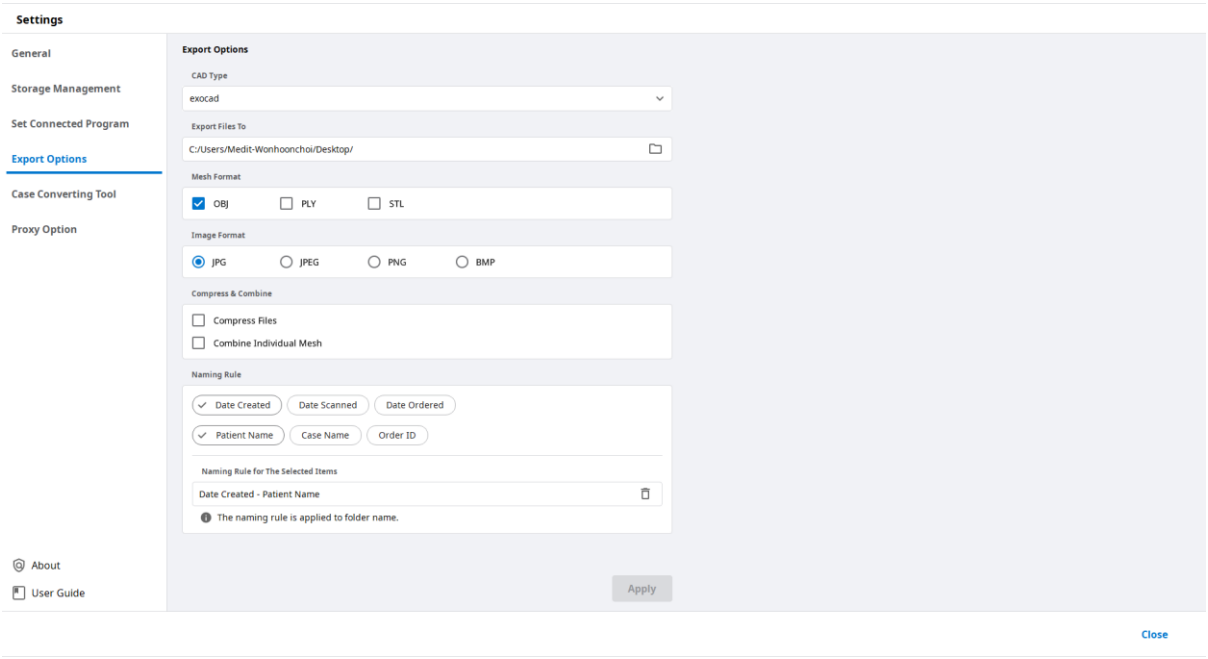
Set Connected Program: Set/manage programs that work with Medit Link.



You can connect the following programs:

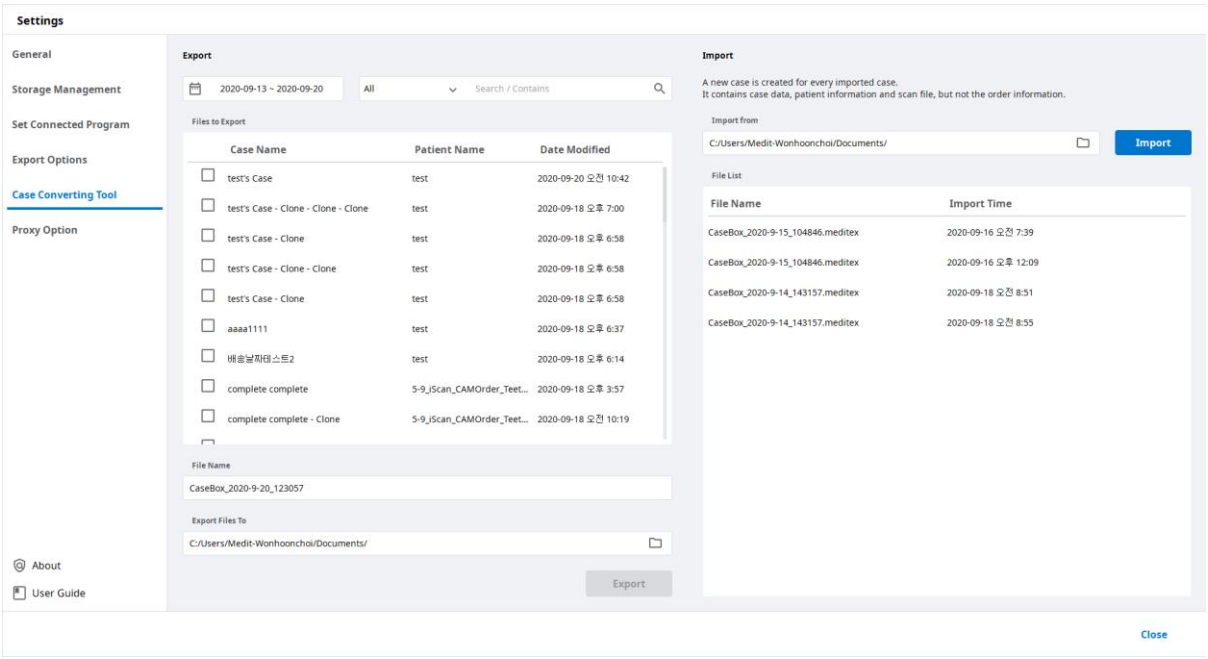
	Clinic Account	Lab Account
Scanning S/W	Medit Scan for Clinics	Medit Scan for Clinics Medit Scan for Labs
CAD	exocad	exocad Maestro 3D

Export Option: Set how to export files from Medit Link.

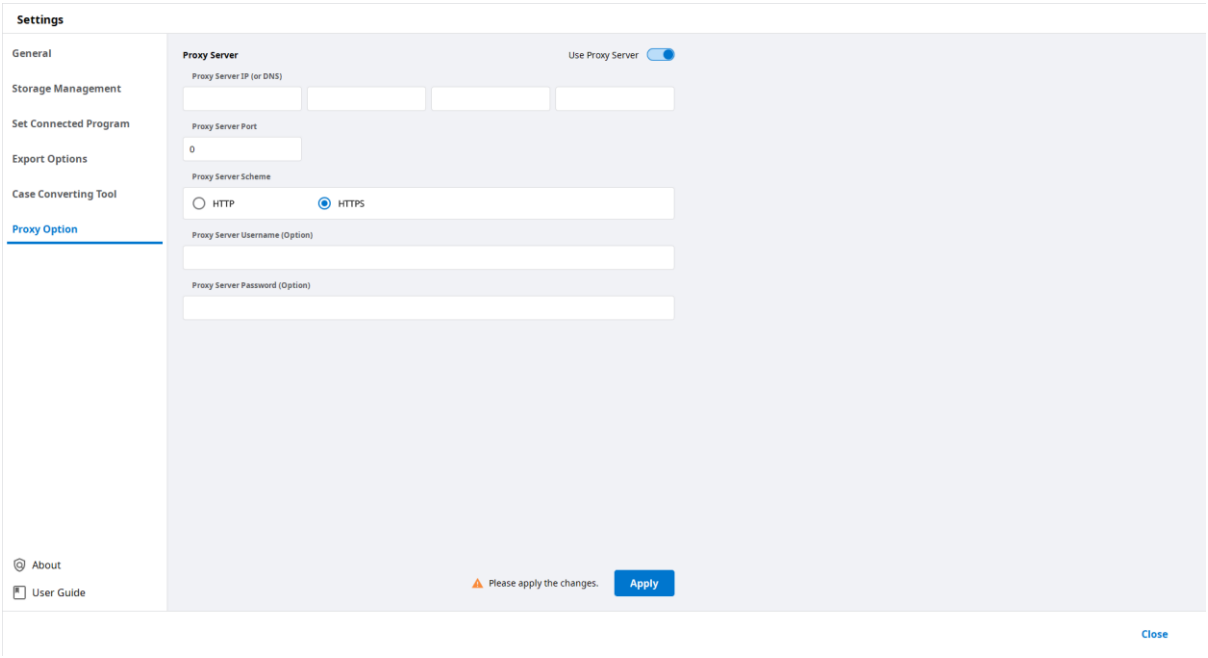


CAD Type	Select the CAD program you want to use for your design. The program will adjust the files based on this selection, allowing you to proceed with the design without any additional axis alignment.
Export Files To	Specify the path where you want to store the results.
Mesh Format	Specify the format of the final mesh file.
Image Format	Specifies the format of the exported image files.
Compress & Combine	Compress: Compresses all results into a single file. Combine (mesh): Merges the results of both arches into one result file. Useful when importing several files into a program is not possible.
Naming Rule	Define the rules for the output file name: o Case creation date/scan date/order date/patient name/case name/order number.

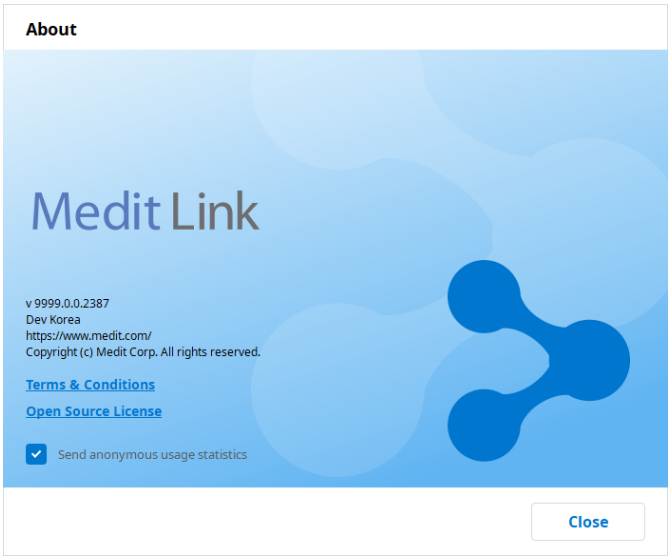
Case Converting Tool: Used to move cases between different accounts.



Proxy Options: In some limited network environments, you can change network settings.



About: Displays the details of Medit Link.



User Guide: Gets the user guide for Medit Link. Requires an Internet connection.

4.3.1 Patient Management

Provides the ability to add/edit/delete and merge the existing patients.

4.3.2 Notices and Updates

Displays program updates and critical alerts.

4.3.3 My Account

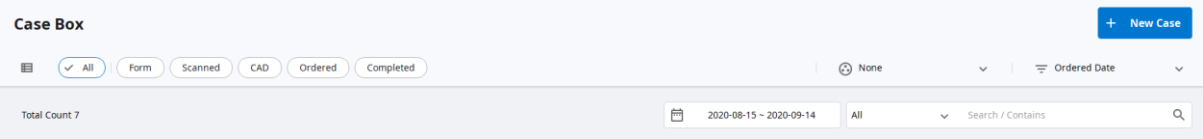
Transfers you to Medit Link homepage under the account that you are currently logged in with.

4.3.4 Help Center

Goes to the Help Center page. You can get various information about using Medit Link.

4.4 Detailed Functions of Case Box/Work Box

Case Box/Work Box allows to create cases and filter them using various options.



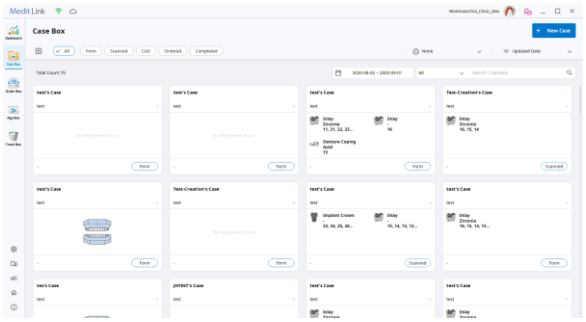
4.4.1 Creating cases

Create a case by pressing the 'New Case' button in the top right corner and entering information such as patient and case name.

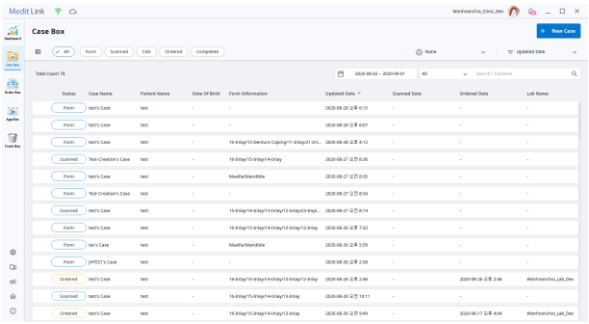
4.4.2 Change viewing options **(Clinic Account only)**

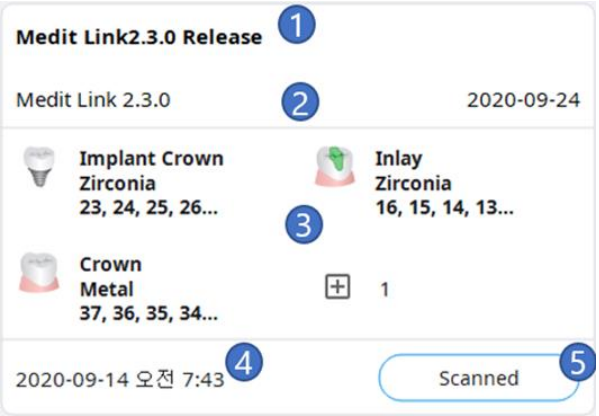
Change how you view cases between gallery and list forms.

Gallery



List





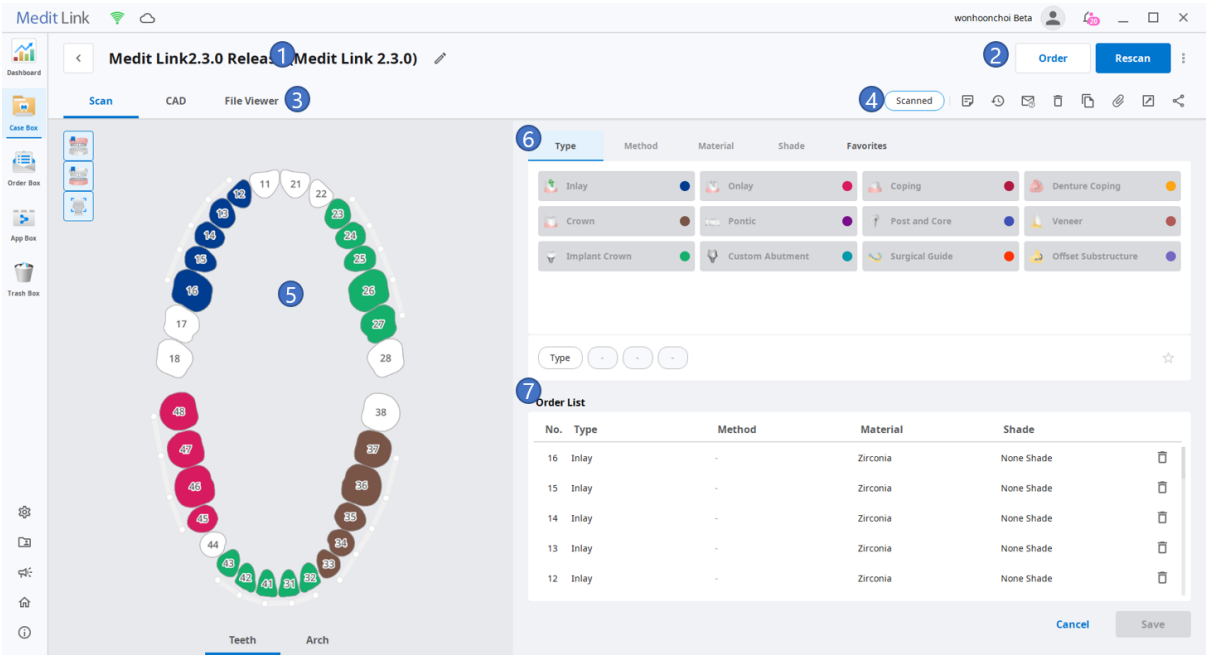
1 Case name
2 Patient name and birth date
3 Form information
4 Date Scanned
5 Case status

Filtering Options of Case List

Filtering using status	Quickly view/hide cases of the selected status.
Filtering by groups	View cases by groups.
Filtering using period settings	Displays cases within a specified time period.
Filtering by search	Use a variety of search criteria to quickly locate a case.

5. Medit Link App – Box Detail

5.1 Case Box / Work Box



1 Displays the case name.

2 Displays the key available features: scanning, CAD, ordering, Apps.

3 Tabs for each of the tasks.

4 Functions for managing cases and files (case deletion, sharing, file attachment, export).

5 Selects the scan target – fill arches, or specific teeth.

6 Allows to select type/style/material/shade information for form based on the CAD settings.

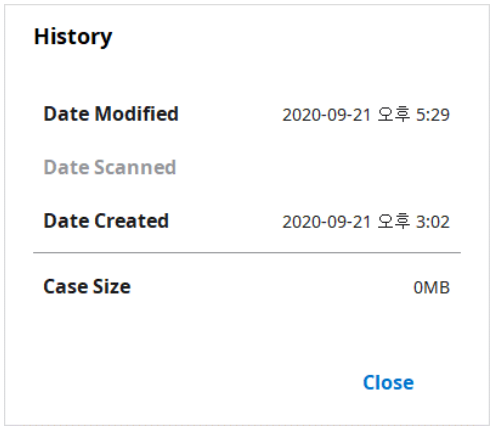
7 Displays the type/style/material/shade information applied to the selected teeth.

About Tabs

Scan →	CAD →	File Viewer
Enter information for basic scan tasks (form and scanning options). The information is passed to the connected scan program and used as the order information.	Set CAD options. The information you set up is passed to the CAD program.	View result files generated by scanning programs and CAD. Provides the ability to effectively display and manage 3D and 2D data, both acquired and attached.

About detailed functions of the case

Case Talk	Creates a shared link for the case. Users accessing shared links can easily view 3D data using a browser such as Chrome, Firefox, and Safari without installing additional programs. You can set the sharing scope, access rights, and so on for the links.
Export	Exports scan/CAD result files in the specified file format. Exported files can be used for future processes such as CAD, CAM, etc.
Attach	Attaches files in various formats.
Clone	Clones a case to the Case Box. Useful for replicating treatment information for the same patient, or for additional orders after replicating all information/files in the same case.
Delete	Deletes the case (only for the cases created in Online Mode). You cannot delete cases that have been ordered.
Support Request	Asks the Medit Technical Support Center for technical support.
Case History	Provides detailed information about the case.



Memo

Shows the notes for the case.

The memos will be included during ordering and can be used to communicate more detailed information about the case.

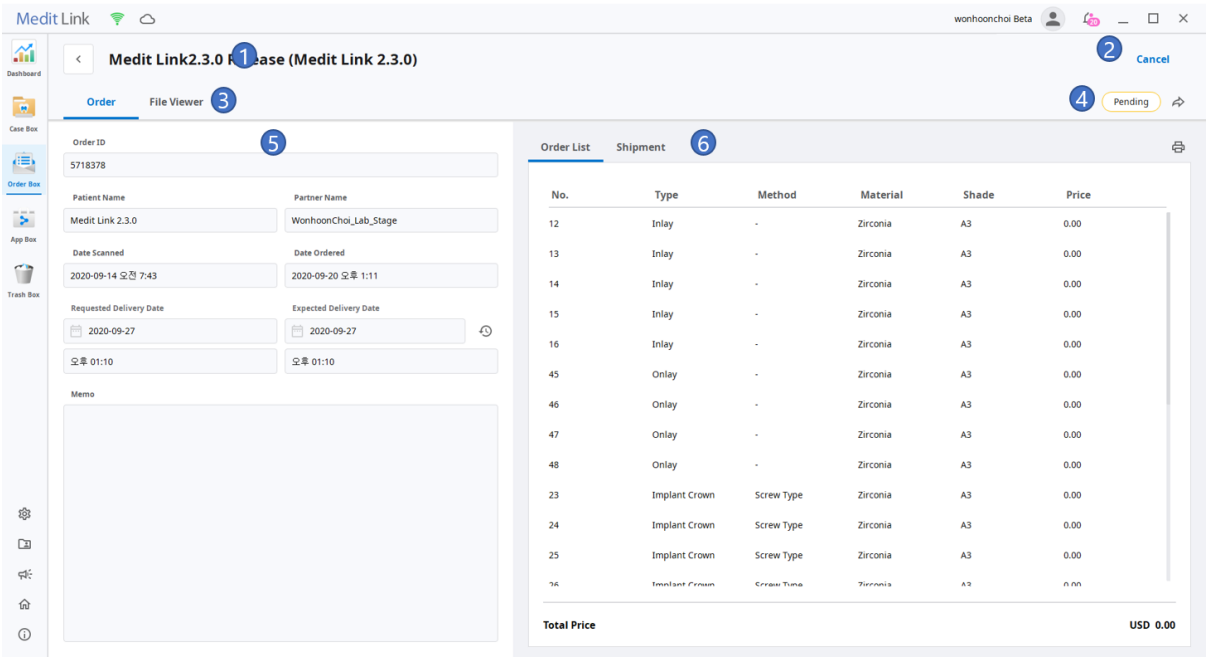
Go to Detail

Provides a shortcut for the same case in another box (Case Box ↔ Order Box; In Box ↔ Work Box).

Status

Displays the status of the case.

5.2 Order Box / In Box



1 Displays the case name and patient name.

2 Provides functions for order management (accepting/cancelling; delivering/receiving).

3 Tabs for each of the tasks.

4 Shows case status and shortcuts.

- Go to Detail: A shortcut to check the details of ordered cases. Click the button to go to the Case Box or Work Box case.
- Status: Displays the job status of the case.

5 Displays order number, patient name, account name, scan date, order date, memo, etc.

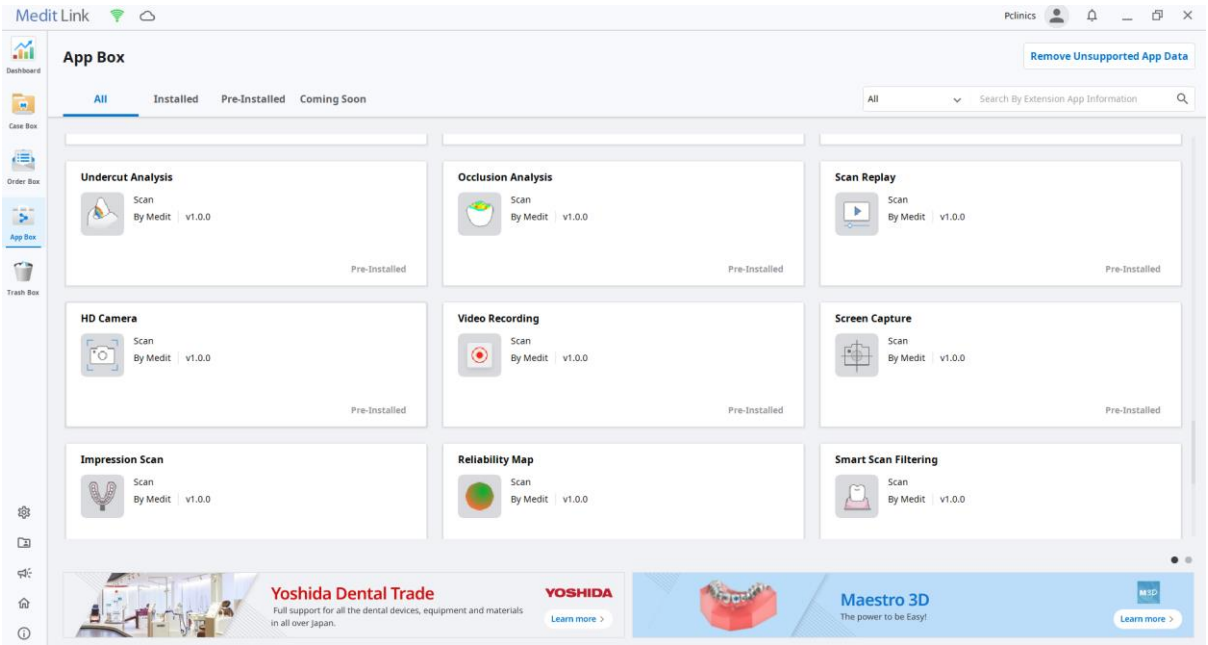
6 Displays the product information and delivery information.

About Tabs

Order →	File Viewer
Check the order number, patient name, account name, scan date, order date, memo, and other detailed information related to the order.	View files generated by scan/CAD operations. It effectively displays and manages 3D models and 2D images, both acquired or attached.

5.3 App Box

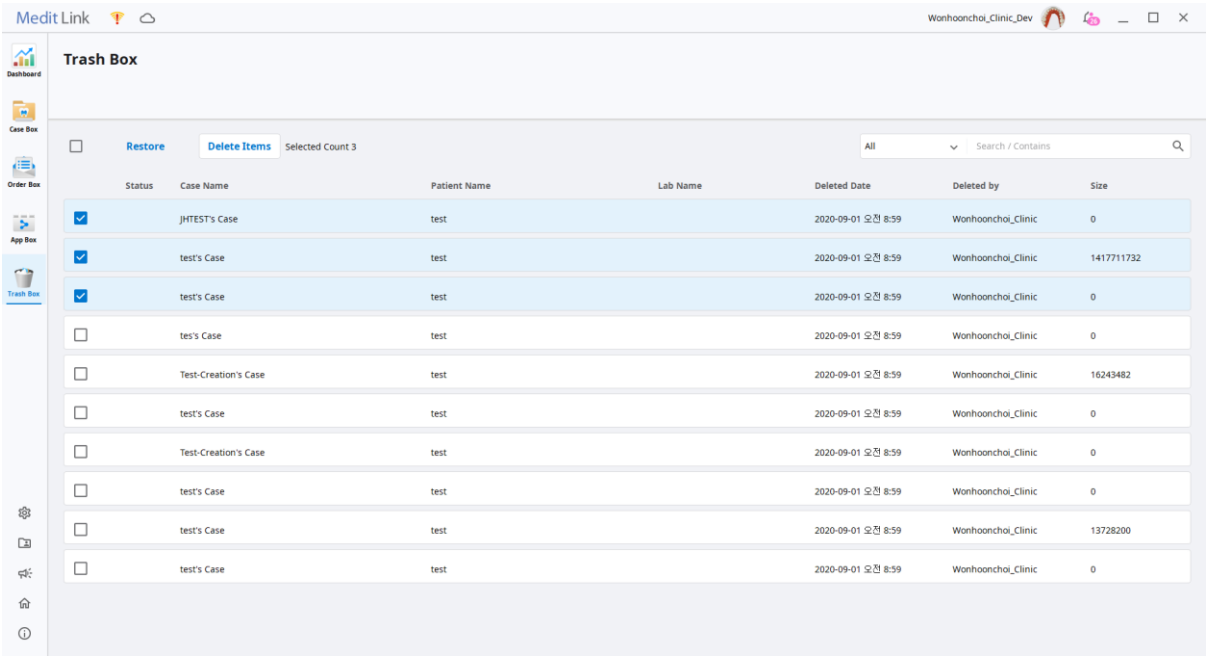
In addition to the built-in programs, we offer a variety of additional ones.
Download the programs of your liking and use them freely.



5.4 Trash Box

Trash Box is a space for keeping deleted cases before they are completely removed or recovered.

⚠ Data deleted from the Trash Box is deleted from the PC and server and cannot be recovered.



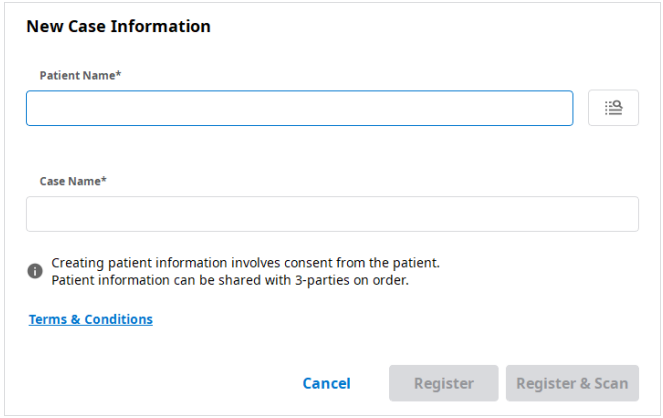
6. Detailed Explanation of the Process

6.1 Managing cases: creating, editing, cloning, deleting

6.1.1 Creating cases

▷ Creating cases in Case Box (Clinic)

➢ Click '**New Case**' button in the upper right corner.

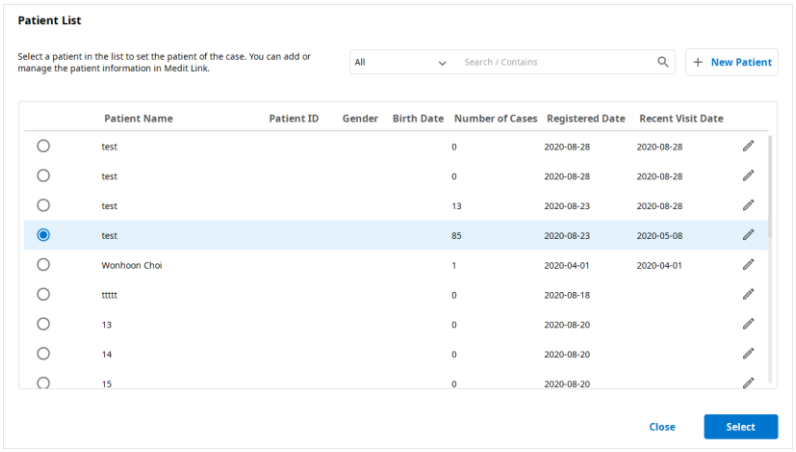


➢ Enter basic information such as patient name.

- Entering a name that is not in the patient list creates a new patient. You can enter a name in the patient list to select from the list.

➢ In case you're registering a case for an already existing patients, click the button.

- You can select a new patient after registering or editing information for an existing patient.



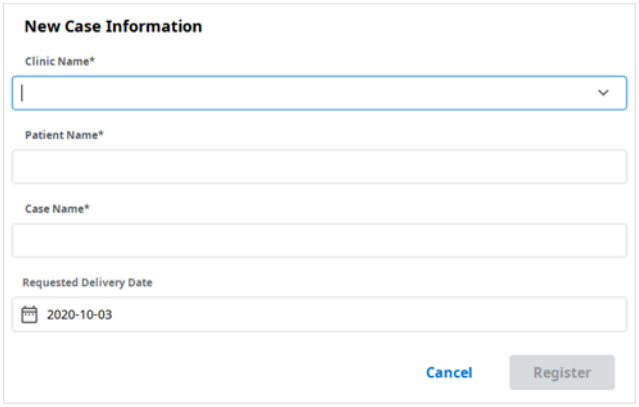
- Case name will be filled in automatically, however you can still change it.

➢ Press 'Register & Scan' to complete the case registration and proceed to scanning immediately.

- Otherwise, press 'Register' which is useful when registering multiple cases at the same time.
- You will be redirected to the main page of the Case Box.

▷ Creating cases in Work Box (Lab)

➢ Click '**New Case'** button in the upper right corner.



➢ Enter or select the clinic name.

➢ Enter the patient name and case name.

- Case name will be filled in automatically, however you can still change it.

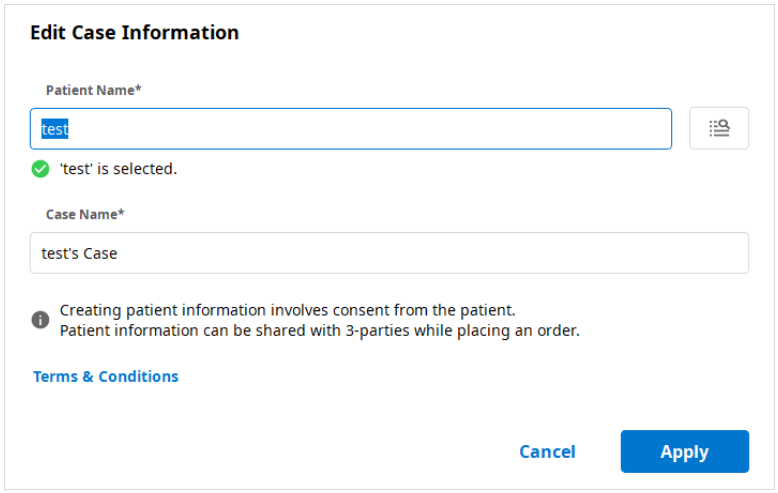
➢ Enter the expected delivery date considering the completion date of the work.

➢ After registering the case, go to the job information entry screen.

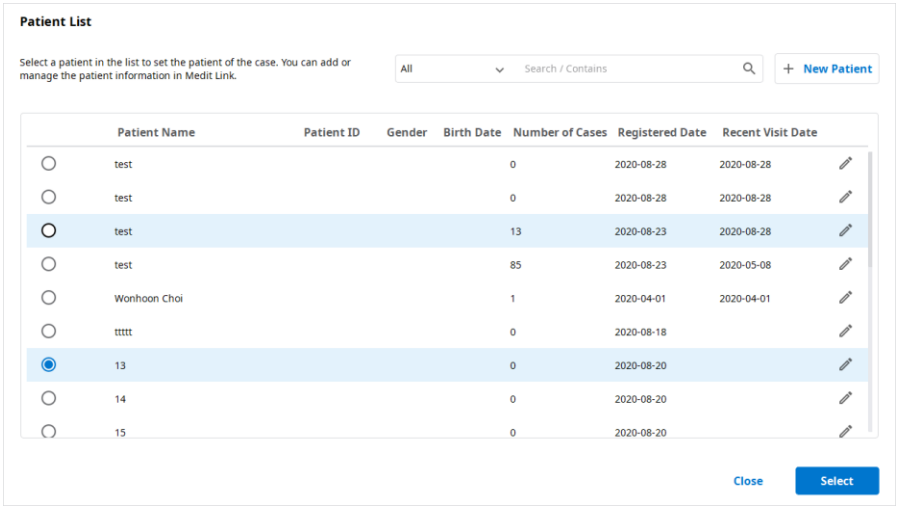
6.1.2 Editing cases

▷ Editing cases in Case Box (Clinic)

➢ Click on the icon next to the case name.



➢ Click on the icon to change the patient name. Note that it cannot be edited; instead, you can find a patient name you'd like to replace the current one with.



➢ Check the patient name you'd like to replace the current one with.

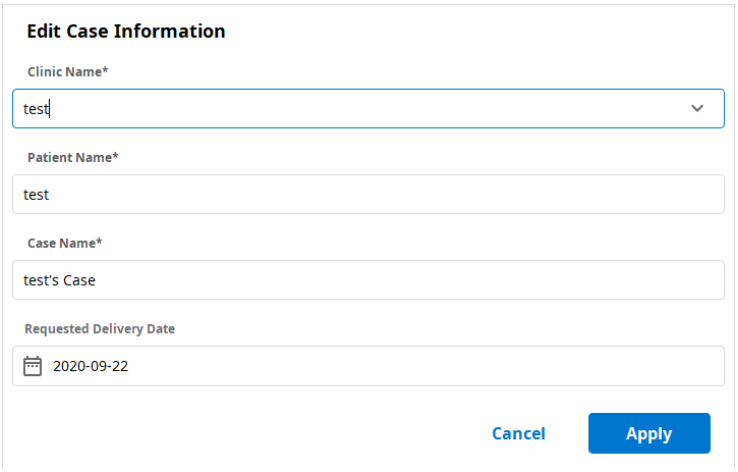
➢ To create a new patient, press the '**New Patient'** button.

➢ Press to edit the registered information about the patient.

➢ Press '**Apply'** to finish the process.

▷ Editing cases in Work Box (Lab)

➢ Click on the icon next to the case name.



➢ Press '**Apply**' to after the editing is done.

⚠ You cannot edit the information of the cases received through the order in In Box.

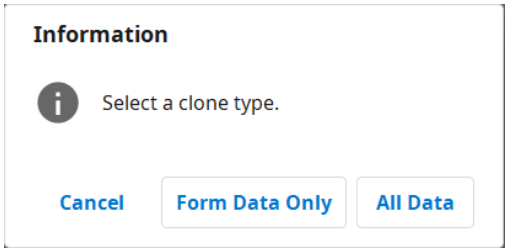
6.1.3 Cloning cases

You can use the Clone feature to clone a case to rescan with the same treatment information. You can duplicate the entire data to order a case that has already been ordered, or chose other cloning options.

▷ Cloning cases in Case Box (Clinic)

➢ Click on the icon.

➢ You will be asked what kind of information you'd like to clone to the new case.



➢ Choose whether to replicate only treatment information or data all together.

- When cloning is complete, a case with the name "[Case name] – Clone" will be created.

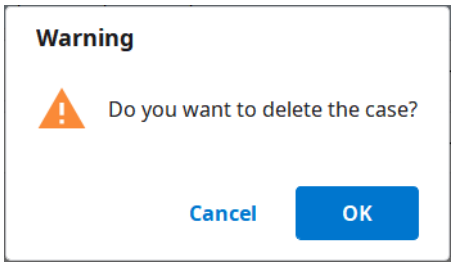
▷ Cloning cases in Work Box (Lab)

- Click on the icon.
- Duplicate all data to create a new case.
- When cloning is complete, a case with the name "[Case name] – Clone" will be created.

6.1.4 Deleting cases (Lab and Clinic)

You can delete cases.

- Click on the icon.
- Click 'OK' to delete the case.



- Deleted cases are moved to the Trash Box and can be recovered if necessary.

6.2 Inputting form information

You can enter treatment information based on the connected program of your selection.
The information you enter will be used as basic information for scanning, CAD and ordering.

6.2.1 Inputting form information in Case Box

▷ Entering dental information in the Scan tab

- Select whether you are going to input treatment information by teeth or by arch.
- Select Type – Method – Material – Shade.
    - If you entered information incorrectly, you go back to select it again.
    - The selected information is automatically registered to the order list.
- Click '**Save'** to save your registration.

▷ Entering dental information in the CAD tab

- Select one of the following options that will define your scanning strategy: Teeth/Flexible Multi-die/Multi-die.
- Select the tooth number/arch/die number.
- Define the settings for detailed options and CAD operations.
- Click '**OK'** to save the settings.
    - The selected information is automatically registered to the order list.
- Click '**Save**' to save your registration.

6.2.2 Inputting form information in Work Box

▷ Entering dental information on the Scan tab

- Select the scan program you want to use.
- Select one of the following options that will define your scanning strategy: Teeth/Flexible Multi-die/Multi-die.
- Methods may differ depending on the selected scan program.

	Medit Scan for Clinics	Medit Scan for Labs
Teeth	O	O
Arch	O	O
Flexible Multi-die	X	O
Multi-die	X	O

- Select teeth, arch or die numbers for the scanning process.
- Select Type – Method – Material – Shade.
    - If you entered information incorrectly, you go back to select it again.
    - The selected information is automatically registered to the list.
- Click '**Save'** to save your registration.

▷ Entering dental information in the CAD tab

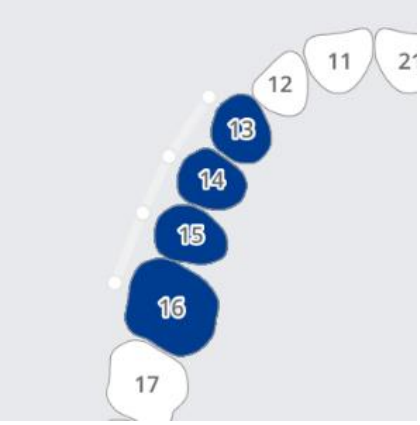
- Select one of the following options that will define your scanning strategy: Teeth/Flexible Multi-die/Multi-die.
- Select the tooth number/arch/die number.
- Define the settings for detailed options and CAD operations.
- Click '**OK'** to save the settings.
    - The selected information is automatically registered to the list.
- Click '**Save**'.

6.2.3 Inputting bridge information

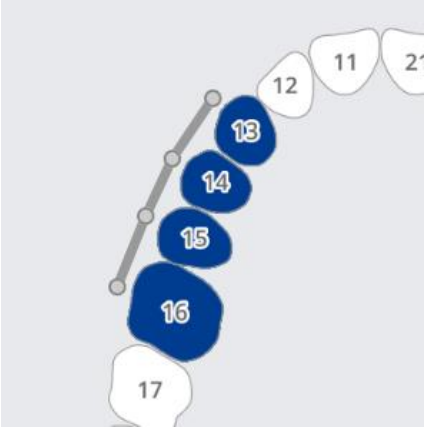
You can enter information for a bridge in case same information is applied to all selected teeth.

- When selecting several teeth of the same type a bridge icon will appear by their side. You can turn the bridge on/off by clicking the icon.

Before setting a bridge



After setting a bridge



6.2.4 Setting scanning options

Depending on the program you are working with, various scan options are provided:
The selected scan options are passed to each scan program.

▷ Medit Scan for Clinics

	Pre-op for Maxilla	When checking this option, you will be able to scan maxillary diagnostic (pre-operation) model.
	Pre-op for Mandible	When checking this option, you will be able to scan mandibular diagnostic (pre-operation) model.
	Face Scan	When checking this option, you will be able to acquire face scan data such as teeth, lips, and nose with the intraoral scanner.

▷ Medit Scan for Labs

➢ General options

	Adjacent teeth	Mark the prepared and adjacent teeth and pass this information to the scanning program.
	Antagonist	Automatically marks the antagonist and passes this information to the scanning program.
	Articulator	Displays options for selecting the articulator in the scanning program.
	Movement Market	Allows to use the Jaw Motion scan strategy in the scanning program.

➢ Options by teeth

	Scanbody	Allows to set the strategy for scanning scanbody in the scanning program.
	Pre-op Scan	Allows to set the strategy for scanning pre-op model in the scanning program.
	Wax-up Scan	Allows to set the strategy for scanning wax-ups in the scanning program.

6.3 Copying form information

You can copy the treatment information.

▷ Copy dental information using context menu

➢ Select the tooth for which the tooth information is set.

➢ Right-click and select '**Copy**' from the context menu.

- Select the target tooth.
- Click to complete the copy.

▷ Copy dental information using shortcut keys

- Select the tooth for which the tooth information is set.
- Press and hold CTRL and select the target tooth.

6.4 Deleting treatment information

- You can delete the dental information by clicking in the order list.

▷ Delete dental information using context menu

- Select the tooth for which the tooth information is set.
- Right-click to select "Delete" from the context menu.
- Select the target tooth.
- Click to complete the copy.

▷ Delete dental information using shortcut keys

- Select the tooth for which the tooth information is set.
- You can delete the selected information by pressing the keyboard "Del" button.

6.5 Adding product information to 'Favorite'

You can quickly select a product by registering it as a favorite.
The list of registered favorites is managed as a template and can be shared through the export and import features.

6.5.1 Adding to favorites

- Select the tooth number.
- Select Type – Method – Material – Shade.
    - Type-style-Material-Shades can be registered as favorite even if not all of them are selected.
- Click .
- A combination of the selected parameters, excluding tooth number, is listed on your favorite search list.

6.5.2 Managing favorite templates

You can register, manage, and share different types of templates.

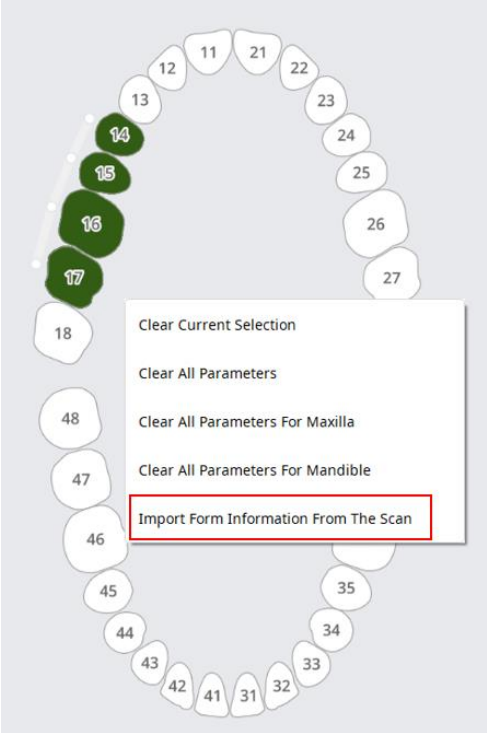
Add	Adds a new template.
Rename	Renames the current template.
Delete	Deletes the current template.
Export	Exports the current template to a file.
Import	Imports a template file.

6.6 Copying form information between Scan and CAD tabs

You can copy the treatment information entered between Scan tab and CAD tab.

6.6.1 From Scan tab to CAD tab

- If there is no information input in the CAD Tab, it automatically copies the information when you go from the Scan Tab to the CAD Tab.
- If there is information in the CAD tab, you will have to copy it manually.
    - Right-click on the CAD tab.
    - Select "**Convert form Information from Scan**" from the context menu.



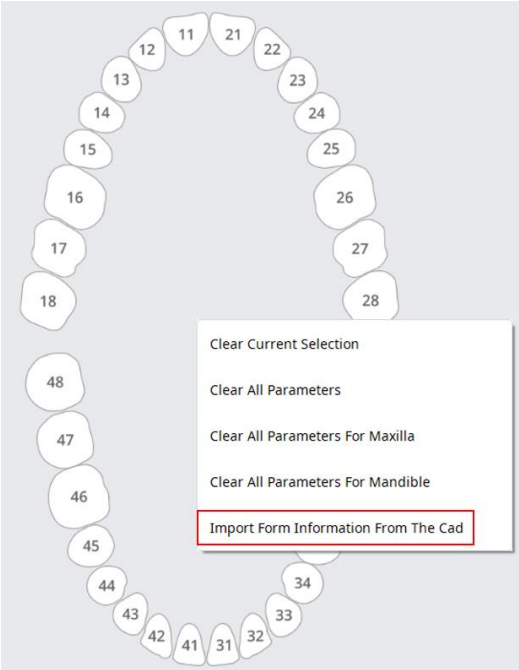
    - The information in the Scan tab is copied to the CAD tab.

6.6.2 From CAD tab to Scan tab

To copy information, use the following methods:

- Right-click on the Scan tab.

- Select "**Convert form Information from CAD**" from the context menu.



Note that only Type-Method information will be copied.

6.7 Scanning process

Based on the entered information, you proceed with scanning.

- Enter/save treatment information and select the necessary scan options.
- Click '**Scan'** button in the upper-right corner of the window.

6.8 CAD process

Medit Link is integrated with exocad and Maestro 3D CAD programs.

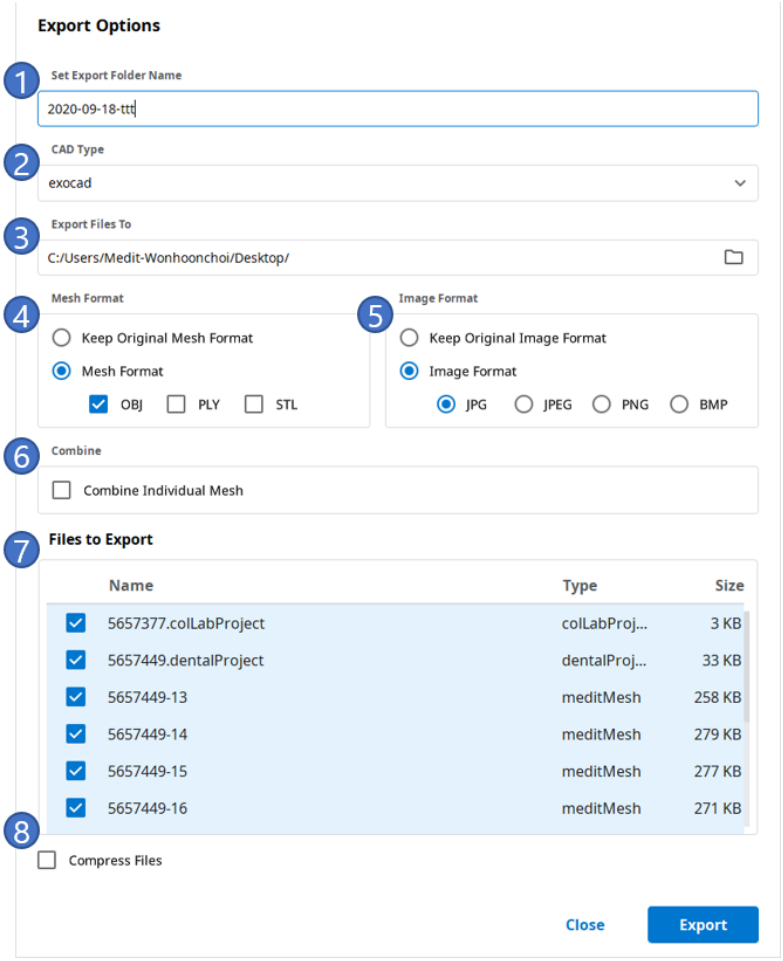
CAD	Registering treatment information	Confirmation of treatment information	Direct CAD Execution	CAD Results import back to Medit Link
exocad	O	O	O	O
Maestro 3D	X	X	O	v5.1: X v5.2: O

- In Settings → Set Connected Program, you can link the CAD program of your choice from the list.
- Enter/save task information and design options in the CAD Tab.
- Click 'CAD' in the upper-right corner of the window.
- The linked CAD program is run and the data is sent automatically.
- Save the results after performing CAD.

6.9 Exporting result files / Case Talk

6.9.1 Export

In addition to sharing results with partners through orders, Medit Link allows you to store your results in the desired file format using the export function.

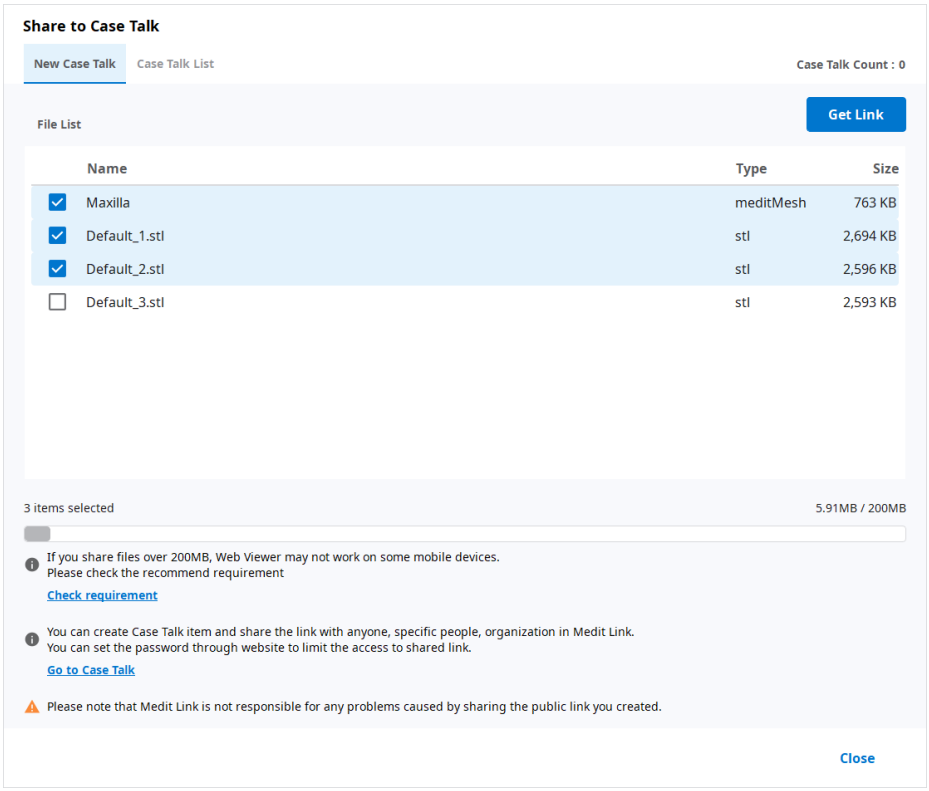


Set Export Folder Name	Specify the folder name. The exported file will be named according to the naming rule used by the selected CAD program.
CAD Type	Select the CAD program to be used for your design. Medit Link will adjust the files based on this selection, allowing to proceed with the design without any additional axis alignment.
Export Files To	Specifies the path where you want to store the results.
Mesh Format	Specifies the format of the mesh file.
Image Format	Specifies the format of the image file.

Combine	Merges the results of both arches into one result file. Useful when importing several files into a program is not possible.
Files To Export	Displays and allows to set the list of files to export.
Compress Files	Check this option to compress the results to a single file.

6.9.2 Case Talk

You can share your work with multiple people using Case Talk and view shared files through Internet browsers such as Chrome, Firefox, and Safari without installing a separate program.



▷ Case Talk

- Select the files to share.
- Click '**Get Link**' to create a shared link.
- The created shared link can be found in the Case Talk list.

Case Talk Toolbox

	Opens the Case Talk directly in the Web Viewer.
	Deletes shared items.
	Change sharing settings. You can set the access rights, and so on.

6.10 File Viewer

File Viewer groups and shows various data, including the data acquired from programs linked to Medit Link and data attached by users.

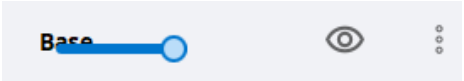
It provides basic management functions such as viewing/hiding data, adjusting transparency, and deleting data.

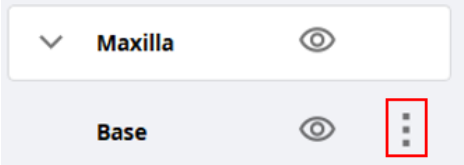
It supports previews of files in the following formats:

- 3D data: STL, OBJ, PLY
- 2D images: PNG, JPG, JPEG, BMP, GIF, TIF, TIFF
- Video files: MKV, MP4, AVI, WMV

6.11 Model Tree

It provides the ability to group and display data and perform actions such as viewing/hiding, transparency adjustment, and deletion through the model tree.

Show/Hide 	You can adjust the view/hide status of your data.
Transparency adjustment	You can adjust transparency for elements in the "View" state by moving the slider bar. 
Extension Menu 	Displays additional features available.



- **Show this only**: Hides all other data and display only current data.
- **Hide**: Changes the current data to the Hide state.
- **Delete**: Deletes the data.

▷ 3D Model Control

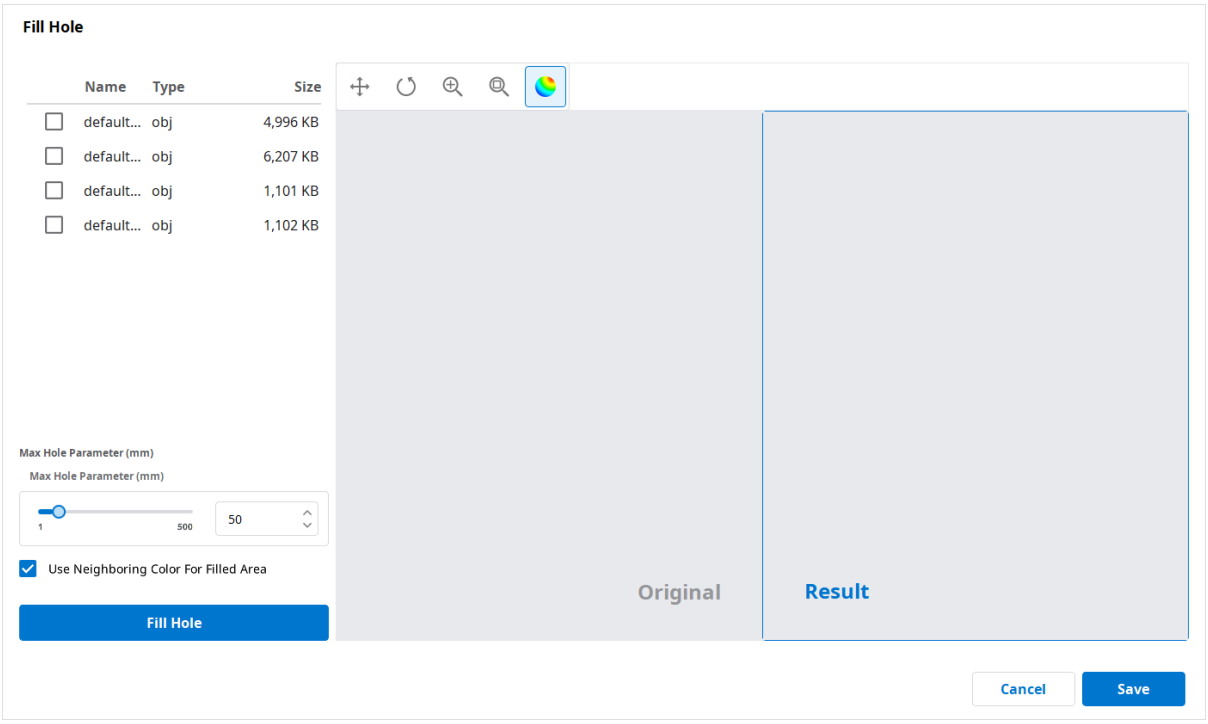
	Pan	Moves the model.
	Rotate	Rotates the model.
	Zoom in/out	Zooms in/out the model.
	Zoom Fit	Fits the model to the screen.
	Change Color Display Mode	Changes the color display mode for the model.

▷ 2D Images Control

	Next/previous image	Moves among images.
	Edit	Edits the image.
	Pinch/Paste Window	You can detach the image window and adjust it to the desired position. You can resize the window. When the window is restored to its original location, it returns to its default size.

6.11.1 Covering empty spaces

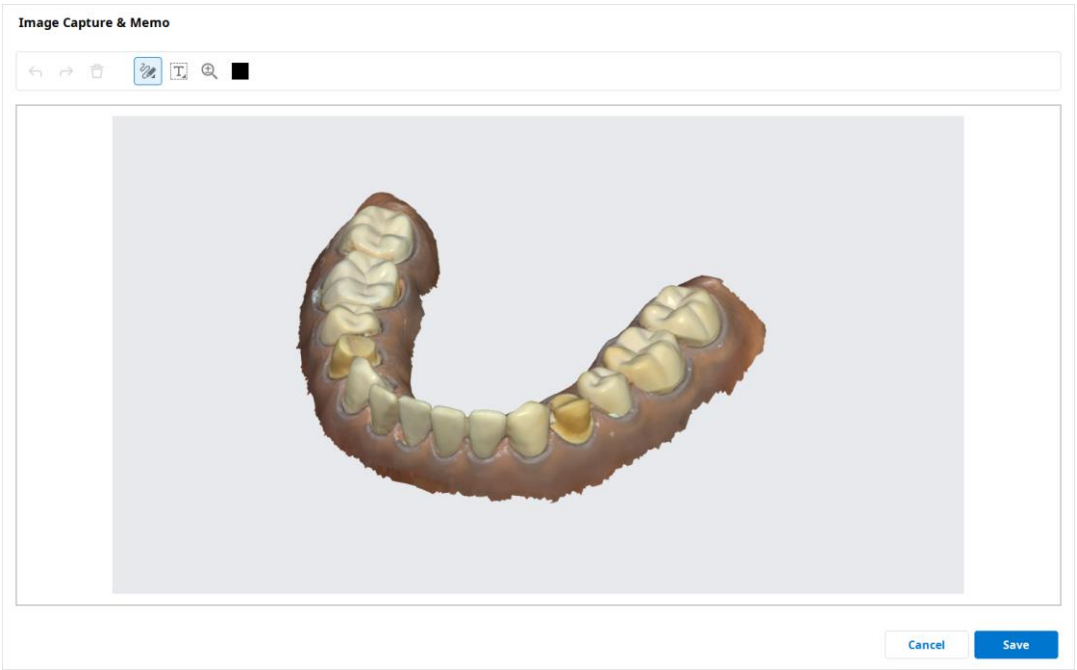
Creates a model by covering the empty spaces.



6.11.2 Capture and Memo

Capture the current screen as a 2D image, draw on it, or take notes.

You can save it as a file together with your notes and save them as a reference.



6.11.3 Orthodontic Capture

Captures the images in current viewing direction and top/bottom/left/right from the current viewing direction.

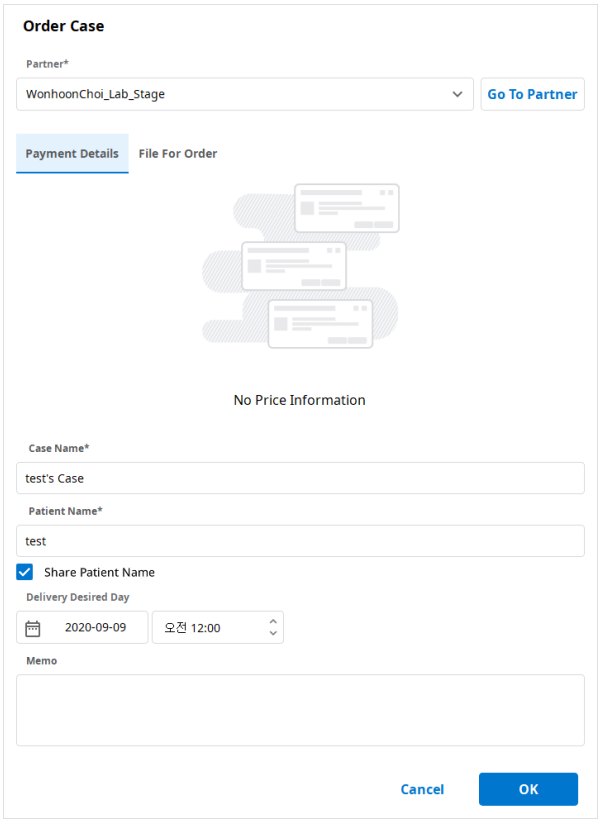
6.12 Order process and order management

You can easily put both acquired and attached data into an order to your partner.

6.12.1 Ordering

You can order cases to your partners from Case Box.

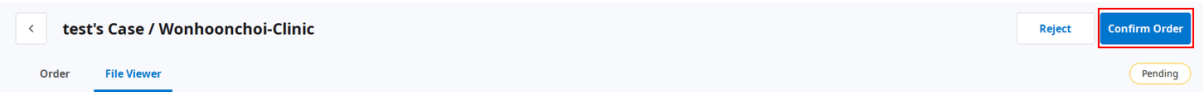
- Click '**Order**' button.
- Check the information required for your order.



- Select the partner's account.
    - Press **'Go to Partner'** to view information about selected partners.
- Check the product information and files.
    - You can decide whether to share patient name.
- Enter the requested delivery date.
    - The default value is set to 7 days after the order date.
- You can memos to your partner to outline some specific details.
- Proceed with your order.
    - Skip payment: Proceed with the order without using the payment system provided by Medit Link. Available when ordering from a partner with the 'Contracted' status.
    - Pay: Utilize the payment system provided by Medit Link to proceed with the order. Available when ordering from a contracted partner.
    - OK: We proceed with the order without any conditions regarding the price of the product. Available when ordering from a partner with the 'Partnership' status.

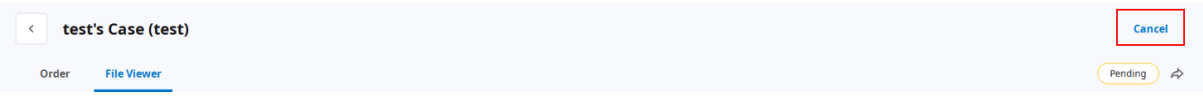
▷ Confirm Order – In Box

- ➢ Confirm Order
  - o Accept the order upon receiving it.
  - o Accepted orders will be forwarded to the Work Box.

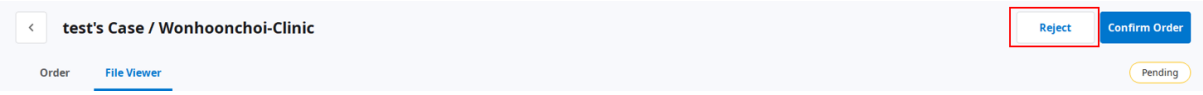


▷ Cancel/Reject Order – Order Box/In Box

- ➢ Cancelling Order – Order Box
  - o You can cancel an order before your partner accepts it.
  - o Canceled cases can be re-ordered.

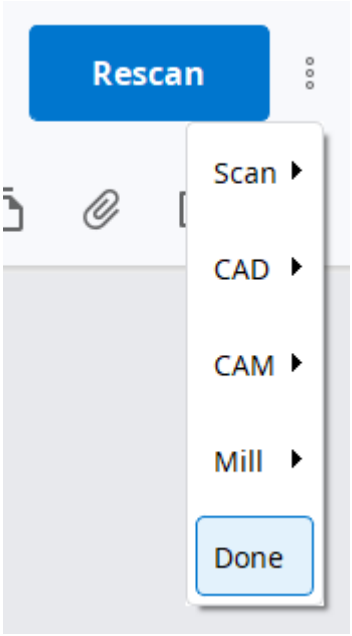


- ➢ Reject order – In Box
  - o You can reject a received order.
  - o Rejected cases can be re-ordered.



6.12.2 Job Completed – Work Box

- Once all tasks are done, press "**Done**" to complete the case work.

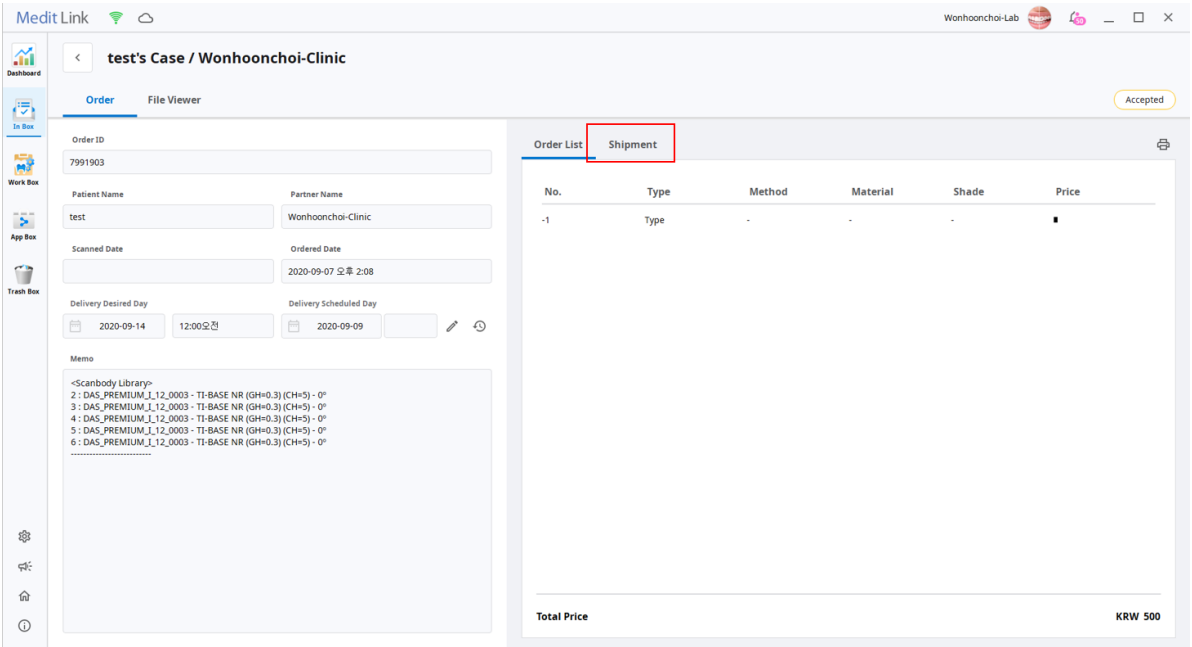


➢ Enter shipping information – In Box

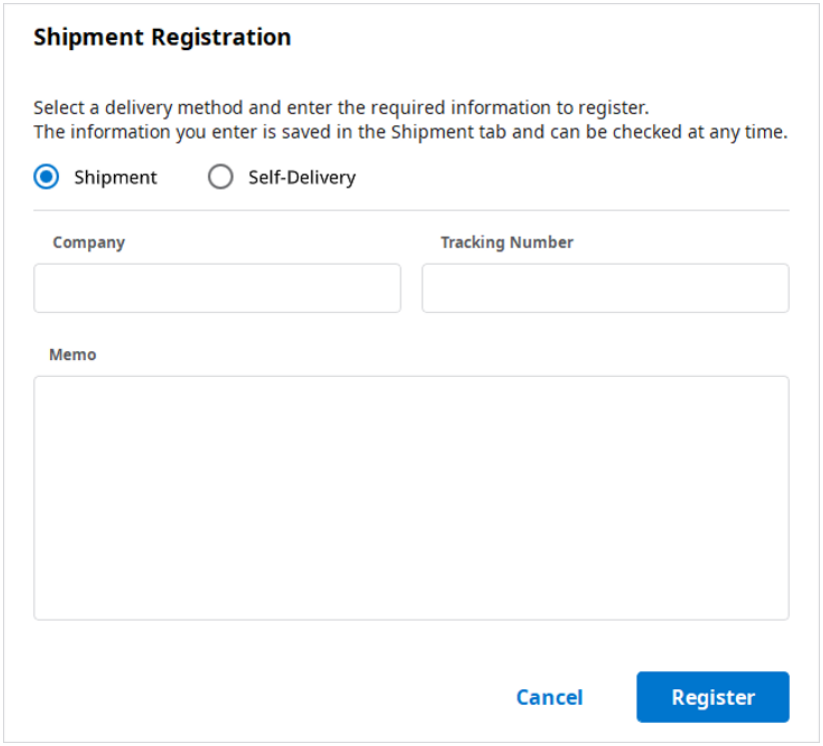
- Enter the shipping information for the completed task and begin shipping.

➢ Enter shipping information

- Click on the "Shipment" tab.

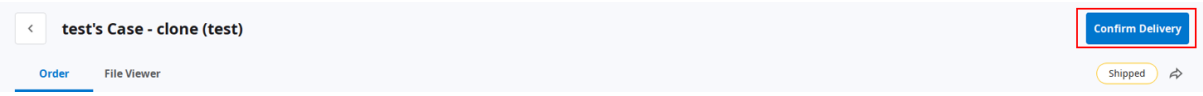


- Enter shipping information:



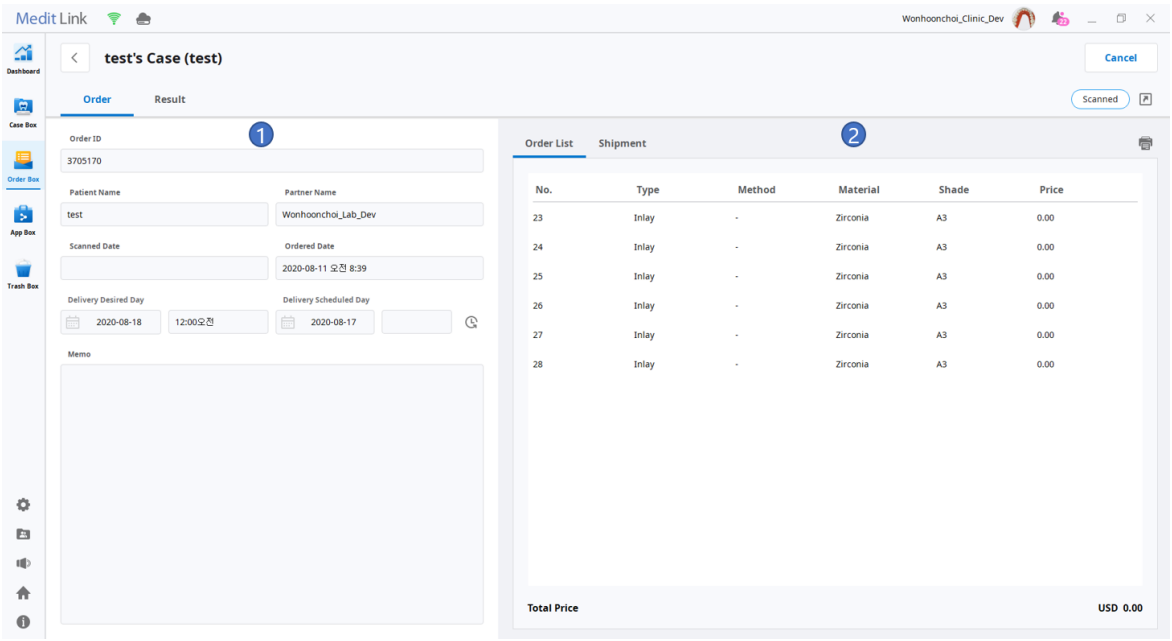
➢ Click the "**Register**" button to complete the shipment information entry.
- The shipping information you entered will be forwarded to your partner.

➢ Confirmation and Completion of Shipping – Order Box
- After receiving the product proceed with the delivery confirmation.
- The status of the case changes to Completed and the entire order process is completed.



6.12.3 Checking order information

You can check the details of the case you ordered from Order Box in Clinic Account and in the Order Tab in your Lab Account.



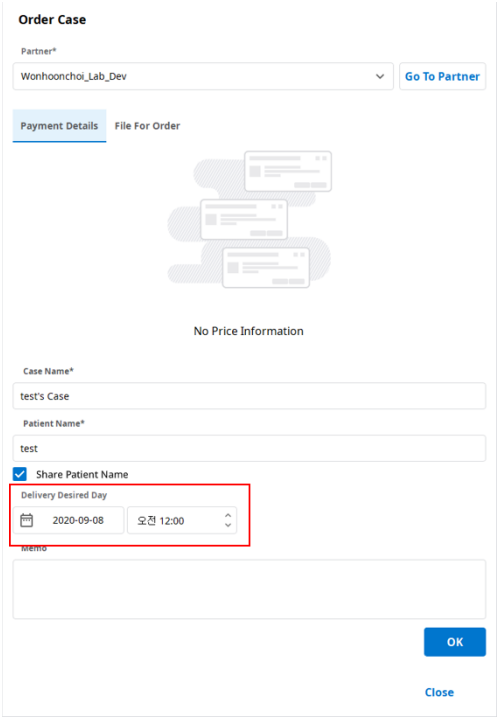
- Order information
  - The information that can be included in the order is as following: Order ID/patient name/account name/scan date/order date/delivery date/delivery due date/memo
  - You can check the details of the ordered product and verifying the delivery information.

- Product list displays the details of the ordered product.
  - Shipping: Enter/check the shipping information.

6.12.4 Managing expected/requested delivery dates

You can enter the expected delivery date when placing an order, and this information will be forwarded to your partner.

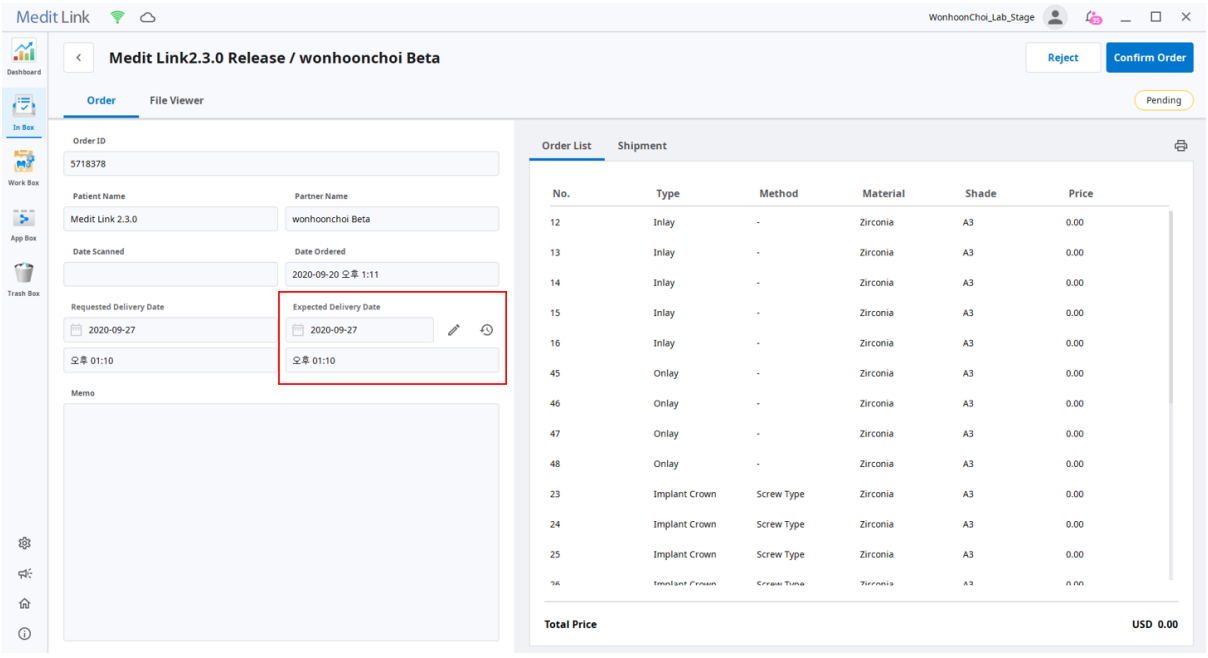
- Enter requested delivery date – Clinic Account
  - When ordering from Case Box, you can enter the requested delivery date.



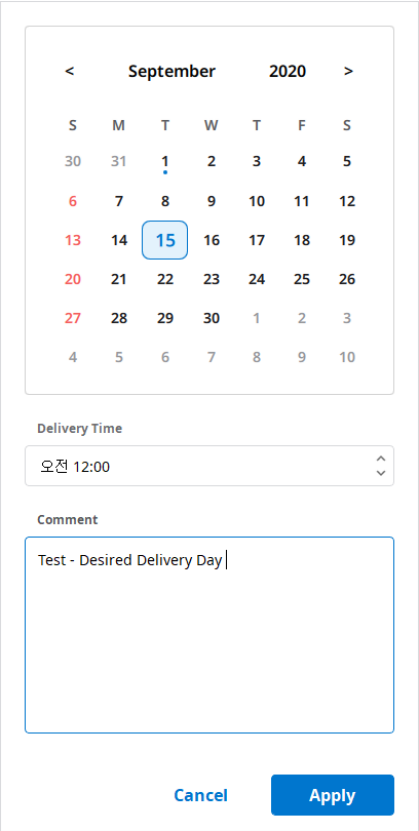
- The default value is 7 days after the date of the order.
- Enter the date/time you wish to receive the products and proceed with the order.

➢ Enter expected delivery date – Lab Account

- You can enter the expected delivery date for the case ordered from In Box.



- Check the requested delivery date with the partner and make adjustments using .
- Enter the expected delivery date considering the actual working day, then click '**Apply**'.

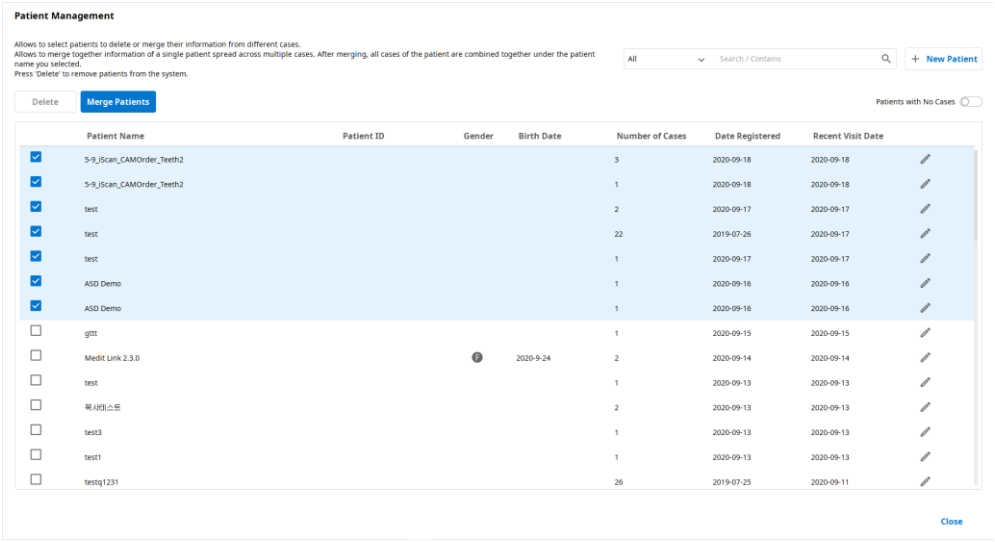


The expected delivery date and memo will be forwarded together with the order.

- You can check the date and memos in the Order Box.
- You can change the expected delivery date, and the changes will be forwarded to your partner.
    - You can check the case history using .

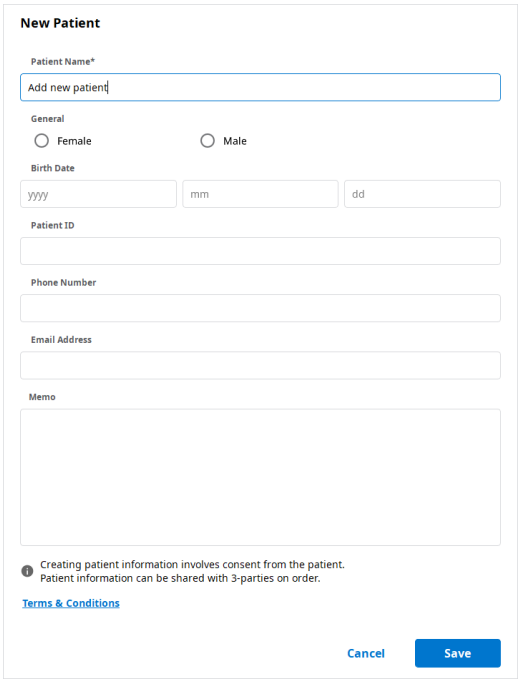
6.13 Patient Management

Patient management tool provides functions for adding/editing/merging patients.



6.13.1 Adding patients

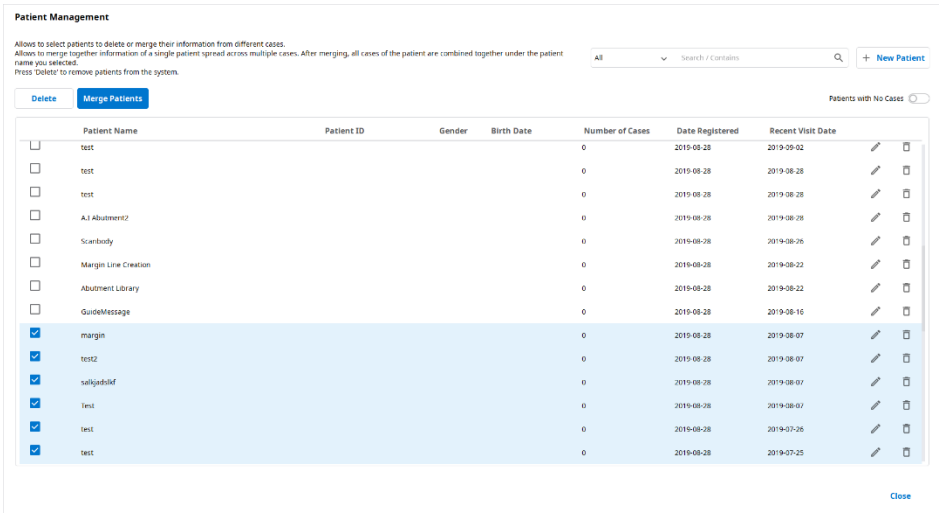
➢ Click '**New Patient**'.



➢ Enter the required information in the pop-up window, then click '**Save'** to save the information.

6.13.2 Deleting patients

- Select the patient you want to delete from the list.
    - Patient deletion is possible if there no cases to the patient.

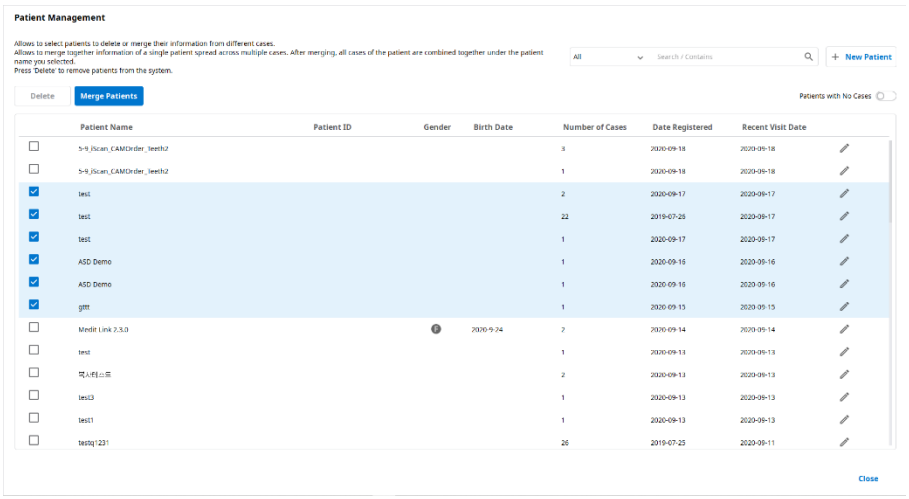


- Click '**Delete**'.

6.13.3 Merging patients

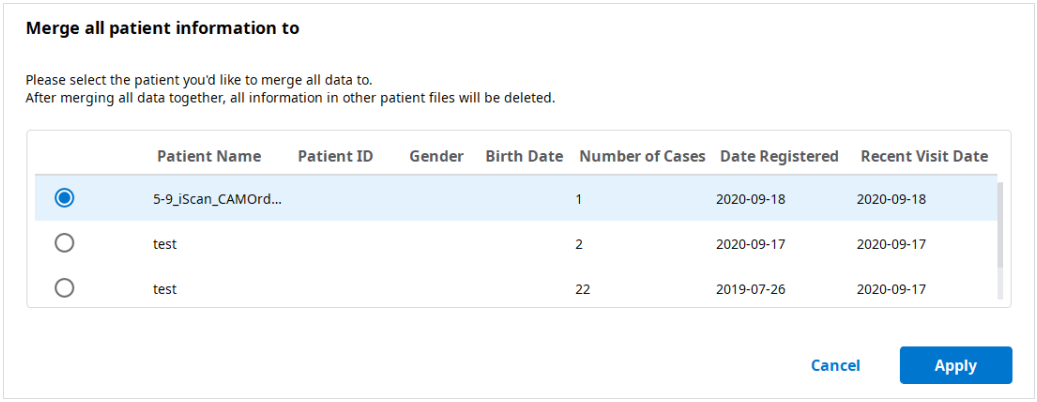
Manage all cases belonging to one patient all together by merging patient information.

- Select the patient you want to merge from the list.



- Click '**Merge Patients**'.

- Select the patient you'd like to merge all cases to.
- All cases are merged based on the selected information.



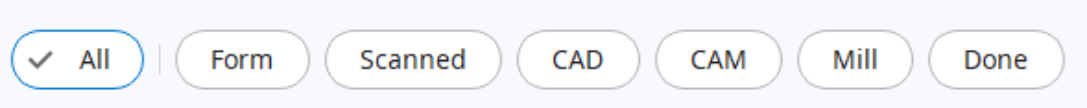
- Click '**Apply**' to proceed with the merge.

6.14 Case filtering

Use various filtering options to quickly identify the desired patient and case.

6.14.1 Filtering by status

Provides the ability to filter cases according to their status.



- You can click the status you want to view to display only cases in that state.
- You can select multiple states at a time.

Different filtering options for each box:

Case Box	Form/Scanned/CAD/Ordered/Completed
Order Box	Pending/Accepted/Shipped/Completed
In Box	Pending/Accepted/Ready/Shipped/Completed
Work Box	From/Scanned/CAD/Done
Trash Box	Not supported

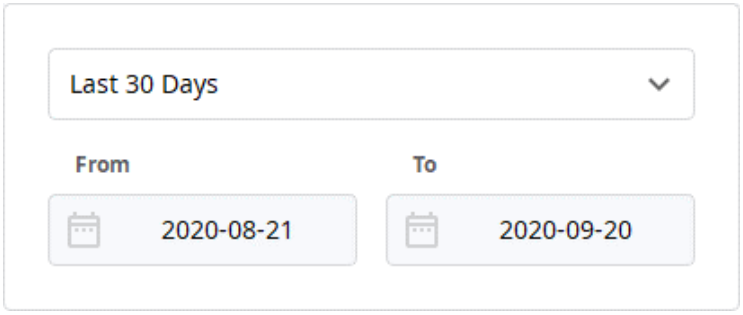
6.14.2 Filtering using period settings

Filters and displays cases within a set period of time.

▷ To set the duration:

- Click

.
- Select the date range you want to view.

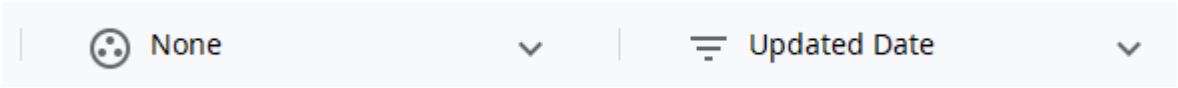


- All : Shows all cases.
- Custom Range: Specify the start and end dates to display cases within this period.
- Today: Displays the case for today's date.
- Yesterday: Displays the case of yesterday's date.
- Past 7 days: Shows cases before 7 days except today.
- Past 30 days: Shows cases before 30 days except today.
- This Month: Show this month's case.

The case corresponding to the date you changed is updated in real time.

6.14.3 Groping cases

Use various grouping and sorting methods for your cases.



- Grouping Method: Displays the entire case grouped by the selected method.
- Sort by: Displays cases within a group sorted by the selected method.

For each box, the following grouping and sorting methods can be applied:

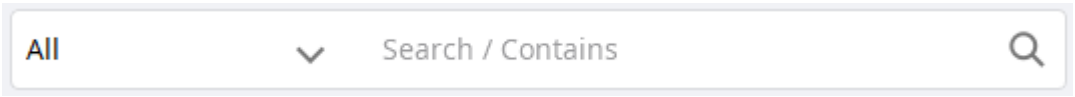
Box	Grouping	Sorting
Case Box	None	Patient Name / Date Modified / Date Scanned / Date Ordered
	Patient Name	Date Modified / Date Scanned / Date Ordered
	Date Scanned	Patient Name / Date Modified / Date Ordered
	Date Ordered	Patient Name / Date Modified / Date Scanned
Order Box	None	Patient Name / Date Scanned / Date Ordered/ Requested Delivery Date
	Date Scanned	Patient Name / Date Ordered / Requested Delivery Date
	Date Ordered	Patient Name / Date Scanned / Requested Delivery Date
	Requested Delivery Date	Patient Name / Date Scanned / Date Ordered
In Box	None	Patient Name / Date Ordered / Requested Delivery Date
	Date Ordered	Patient Name / Date Scanned / Requested

		Delivery Date
	Requested Delivery Date	Patient Name/ Date Ordered
Work Box	None	Patient Name / Date Modified / Requested Delivery Date
	Requested Delivery Date	Patient Name / Date Modified

The Trash Box does not provide a collective view and sorting function.

6.14.4 Filtering with search capabilities

Leverage search capabilities to quickly display the information you want.



Each box provides the following search options:

Case Box	All, Case Name, Patient Name, Patient ID, Form Information, Lab Name / Contains, Equal
Order Box	All, Case Name, Patient Name, Patient ID, Lab Name, Order ID / Contains, Equal
In Box	All, Case Name, Patient Name, Clinic Name, Order ID / Contains, Equal
Work Box	All, Case Name, Patient Name, Form Information, Clinic Name, Order ID / Contains, Equal
Trash Box – Clinic	All, Case Name, Patient Name, Lab Name, Deleted By / Contains, Equal
Trash Box – Lab	All, Case Name, Patient Name, Clinic Name, Deleted By / Contains, Equal